

**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year **2023** or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation <b>EVELYN AND WALTER HAAS, JR. FUND</b>		<b>A Employer identification number</b> <b>94-6068932</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>450 SANSOME STREET, 16TH FLOOR</b>	Room/suite	<b>B Telephone number</b> <b>415.856.1400</b>
City or town, state or province, country, and ZIP or foreign postal code <b>SAN FRANCISCO, CA 94111-3324</b>		<b>C</b> If exemption application is pending, check here ... <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here ..... <input type="checkbox"/>  <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ..... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>469,121,844.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received .....				<b>N/A</b>	
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
<b>3</b> Interest on savings and temporary cash investments .....		32,369.	32,369.		<b>STATEMENT 2</b>
<b>4</b> Dividends and interest from securities .....		8,919,361.	8,766,047.		<b>STATEMENT 3</b>
<b>5a</b> Gross rents .....					
<b>b</b> Net rental income or (loss) .....					
<b>6a</b> Net gain or (loss) from sale of assets not on line 10 .....		-2,860,075.			<b>STATEMENT 1</b>
<b>b</b> Gross sales price for all assets on line 6a .....		3,963.			
<b>7</b> Capital gain net income (from Part IV, line 2) .....			0.		
<b>8</b> Net short-term capital gain .....					
<b>9</b> Income modifications .....					
<b>10a</b> Gross sales less returns and allowances .....					
<b>b</b> Less: Cost of goods sold .....					
<b>c</b> Gross profit or (loss) .....					
<b>11</b> Other income .....		4,153,313.	4,542,913.		<b>STATEMENT 4</b>
<b>12 Total.</b> Add lines 1 through 11 .....		10,244,968.	13,341,329.		
<b>13</b> Compensation of officers, directors, trustees, etc. ....		691,255.	125,561.		565,694.
<b>14</b> Other employee salaries and wages .....		2,118,379.	34,920.		2,090,666.
<b>15</b> Pension plans, employee benefits .....		967,863.	46,301.		922,153.
<b>16a</b> Legal fees ..... <b>STMT 5</b>		57,061.	0.		54,237.
<b>b</b> Accounting fees ..... <b>STMT 6</b>		113,940.	75,605.		38,335.
<b>c</b> Other professional fees ..... <b>STMT 7</b>		204,745.	0.		240,170.
<b>17</b> Interest .....					
<b>18</b> Taxes ..... <b>STMT 8</b>		848,540.	273,077.		800.
<b>19</b> Depreciation and depletion .....		427,154.	0.		
<b>20</b> Occupancy .....		724,291.	0.		559,541.
<b>21</b> Travel, conferences, and meetings .....		85,592.	0.		84,885.
<b>22</b> Printing and publications .....		28,995.	0.		28,995.
<b>23</b> Other expenses ..... <b>STMT 9</b>		9,204,071.	11,254,584.		548,507.
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 .....		15,471,886.	11,810,048.		5,133,983.
<b>25</b> Contributions, gifts, grants paid .....		24,426,856.			24,200,000.
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 .....		39,898,742.	11,810,048.		29,333,983.
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements ...		-29,653,774.			
<b>b Net investment income</b> (if negative, enter -0-) .....			1,531,281.		
<b>c Adjusted net income</b> (if negative, enter -0-) .....				<b>N/A</b>	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	421,779.	695,014.	695,014.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,028,534.	741,523.	741,523.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 10 445,425,027.	457,686,675.	457,686,675.	
14 Land, buildings, and equipment: basis	3,783,900.			
Less: accumulated depreciation	STMT 11 976,645.	3,151,944.	2,807,255.	
15 Other assets (describe STATEMENT 12)	8,081,772.	7,191,377.	7,191,377.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	458,109,056.	469,121,844.	469,121,844.	
Liabilities	17 Accounts payable and accrued expenses	412,162.	273,362.	
	18 Grants payable	8,537,055.	8,763,911.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 13)	9,004,454.	9,462,076.	
23 Total liabilities (add lines 17 through 22)	17,953,671.	18,499,349.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	440,155,385.	450,622,495.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	440,155,385.	450,622,495.		
30 Total liabilities and net assets/fund balances	458,109,056.	469,121,844.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	440,155,385.
2 Enter amount from Part I, line 27a	2	-29,653,774.
3 Other increases not included in line 2 (itemize) UNREALIZED GAINS ON INVESTMENTS	3	40,120,884.
4 Add lines 1, 2, and 3	4	450,622,495.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	450,622,495.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a <b>STL FUND, A SERIES OF GLOBAL ENDOWMENT</b>	P	01/01/23	12/31/23
b <b>HJF INVESTMENTS HOLDINGS, LP</b>	P	01/01/23	12/31/23
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a <b>3,963.</b>			<b>3,963.</b>
b		<b>7,068,572.</b>	<b>-7,068,572.</b>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<b>3,963.</b>
b			<b>-7,068,572.</b>
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	<b>-7,064,609.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	<b>N/A</b>

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	<b>21,285.</b>
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	<b>0.</b>
3 Add lines 1 and 2 .....	3	<b>21,285.</b>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	<b>0.</b>
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- .....	5	<b>21,285.</b>
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023 .....	6a	<b>189,252.</b>
b Exempt foreign organizations - tax withheld at source .....	6b	<b>0.</b>
c Tax paid with application for extension of time to file (Form 8868) .....	6c	<b>0.</b>
d Backup withholding erroneously withheld .....	6d	<b>0.</b>
7 Total credits and payments. Add lines 6a through 6d .....	7	<b>189,252.</b>
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached .....	8	<b>0.</b>
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .....	9	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .....	10	<b>167,967.</b>
11 Enter the amount of line 10 to be: <b>Credited to 2024 estimated tax</b> <b>167,967.</b> <b>Refunded</b> .....	11	<b>0.</b>

**Part VI-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c	Did the foundation file Form 1120-POL for this year? .....		X
	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
	If "Yes," attach a detailed description of the activities.		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....	X	
4b	If "Yes," has it filed a tax return on Form 990-T for this year? .....	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
	If "Yes," attach the statement required by General Instruction T.		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <u>CA</u>		
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions ..... <u>STATEMENT 14 STMT 15</u>	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions ..... <u>SEE STATEMENT 16 SEE STATEMENT 17</u>	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
	Website address <u>WWW.HAASJR.ORG</u>		
14	The books are in care of <u>THE ORGANIZATION</u> Telephone no. <u>415.856.1400</u> Located at <u>450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA</u> ZIP+4 <u>94111-3324</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ..... <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year .....   15   <u>N/A</u>		
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? .....	4b	X

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <b>SEE STATEMENT 19</b>	X	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <b>N/A</b>		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		691,495.	201,738.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IRA HIRSCHFIELD - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PRESIDENT EMERITUS 40.00	250,000.	67,569.	598.
ROBERT JOSEPH - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	VICE PRESIDENT OF PROGRAMS 40.00	241,335.	67,923.	0.
RAUL MACIAS - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	PROGRAM DIRECTOR 40.00	188,135.	61,510.	0.
MALIHA SADIQ - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	DIRECTOR OF COMMUNICATIONS 40.00	172,125.	73,459.	0.
MICHAEL GREEN - 450 SANSOME STREET, 16TH FLOOR, SAN FRANCISCO, CA	DIRECTOR OF FINANCE 40.00	174,198.	63,067.	0.
<b>Total</b> number of other employees paid over \$50,000				11

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLOBAL ENDOWMENT MANAGEMENT 224 W. TREMONT AVENUE, CHARLOTTE, NC 28203	INVESTMENT MANAGEMENT	231,294.
GCI, INC. - 875 BATTERY STREET, FLOOR 1, SAN FRANCISCO, CA 94111	GENERAL CONTRACTORS	163,373.
HOOD & STRONG LLP - 2580 N 1ST STREET, SUITE 460, SAN JOSE, CA 95131	AUDIT AND TAX SERVICES	102,980.
WILLIAM H. WOODWELL 208 FAYETTE STREET, STAUNTON, VA 24401	COMMUNICATIONS CONSULTING	90,800.
GROUP RELATIONS INTERNATIONAL INSTITUTE 4323 SANTA MONICA AVENUE, SAN DIEGO, CA 92107	DEI CONSULTING	90,000.
<b>Total</b> number of others receiving over \$50,000 for professional services .....		<b>4</b>

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 20	681,411.
2	
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 .....	<b>0.</b>

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	0.
b	Average of monthly cash balances .....	1b	2,933,208.
c	Fair market value of all other assets (see instructions) .....	1c	457,686,675.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	460,619,883.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	460,619,883.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	6,909,298.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	453,710,585.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	22,685,529.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	22,685,529.
2a	Tax on investment income for 2023 from Part V, line 5 .....	2a	21,285.
b	Income tax for 2023. (This does not include the tax from Part V.) .....	2b	190,581.
c	Add lines 2a and 2b .....	2c	211,866.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	22,473,663.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	22,473,663.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	22,473,663.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	29,333,983.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	189,439.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	29,523,422.

Form 990-PF (2023)



**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				22,473,663.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	7,881,164.			
b From 2019	9,500,337.			
c From 2020	6,635,070.			
d From 2021	2,575,510.			
e From 2022	9,978,179.			
f Total of lines 3a through e	36,570,260.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 29,523,422.				
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				22,473,663.
e Remaining amount distributed out of corpus	7,049,759.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	43,620,019.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	7,881,164.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	35,738,855.			
10 Analysis of line 9:				
a Excess from 2019	9,500,337.			
b Excess from 2020	6,635,070.			
c Excess from 2021	2,575,510.			
d Excess from 2022	9,978,179.			
e Excess from 2023	7,049,759.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
<b>a Paid during the year</b>				
ACLU FOUNDATION OF NORTHERN CALIFORNIA 39 DRUMM STREET SAN FRANCISCO, CA 94111	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO MONITOR AND ENFORCE COMPLIANCE WITH LANGUAGE ACCESS	82,000.
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1313 W EIGHTH STREET LOS ANGELES, CA 90017	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO MONITOR AND ENFORCE COMPLIANCE WITH LANGUAGE ACCESS	62,000.
ALIENTO EDUCATION FUND 4747 N 32ND STREET PHOENIX, AZ 85018	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO DEVELOP AND SUPPORT IMMIGRANT YOUTH LEADERS IN ARIZONA.	57,000.
ALLIANCE SAN DIEGO PO BOX 12266 SAN DIEGO, CA 92112	N/A	PC	TO ADVOCATE FOR HUMANE, TRANSPARENT, AND ACCOUNTABLE BORDER POLICIES AND SYSTEMS; FOR THE FUND'S 70TH	132,000.
AMERICAN BUSINESS IMMIGRATION COALITION 1805 S ASHLAND AVENUE CHICAGO, IL 60608	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO LEAD A NATIONWIDE COALITION IN ADVANCING IMMIGRANTS' PATHWAYS	157,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>3a</b> 24,200,000.
<b>b Approved for future payment</b>				
CALIFORNIA BLACK POWER NETWORK 3553 ATLANTIC AVENUE, SUITE B, #1240 LONG BEACH, CA 90807	N/A	PC	TO STRENGTHEN A STATEWIDE NETWORK OF BLACK-LED AND BLACK-SERVING COMMUNITY BASED	100,000.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	FOR VOTER ENGAGEMENT AND DEMOCRACY REFORM.	250,000.
CALIFORNIA COMPETES 1201 MARTIN LUTHER KING JR WAY, SUITE 100 OAKLAND, CA 94612	N/A	PC	TO STRENGTHEN RESEARCH AND ADVOCACY EFFORTS ON POLICY ISSUES RELATED TO HIGHER EDUCATION AND	150,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>3b</b> 7,640,000.

**Part XV-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies .....					
2 Membership dues and assessments .....					
3 Interest on savings and temporary cash investments .....			14	32,369.	
4 Dividends and interest from securities .....			14	8,919,361.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property .....					
b Not debt-financed property .....					
6 Net rental income or (loss) from personal property .....					
7 Other investment income .....	901101	903,713.	18	3,249,600.	
8 Gain or (loss) from sales of assets other than inventory .....	901101	194,025.	18	-3,054,100.	
9 Net income or (loss) from special events .....					
10 Gross profit or (loss) from sales of inventory .....					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) .....		1,097,738.		9,147,230.	0.
13 <b>Total.</b> Add line 12, columns (b), (d), and (e) .....			13	10,244,968.	

(See worksheet in line 13 instructions to verify calculations.)

**Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1c regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Contains one entry with 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Contains one entry with 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. VP OF FINANCE AND OPERATIONS

Paid Preparer Use Only Print/Type preparer's name: MAGA E. KISRIV, Preparer's signature: [Signature], Date: 11/12/2024, Title: VP OF FINANCE AND OPERATIONS, Firm's name: HOOD & STRONG LLP, Firm's EIN: 94-1254756, Firm's address: 2580 N 1ST ST, STE 460, SAN JOSE, CA 95131, Phone no.: 408.998.8400, PTIN: P01008919

**Application for Extension of Time To File an Exempt Organization  
Return or Excise Taxes Related to Employee Benefit Plans**

Department of the Treasury  
Internal Revenue Service

File a separate application for each return.  
Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Part I - Identification**

<b>Type or Print</b>	Name of exempt organization, employer, or other filer, see instructions. <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Taxpayer identification number (TIN) <b>94-6068932</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>450 SANSOME STREET, 16TH FLOOR</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>SAN FRANCISCO, CA 94111-3324</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name \_\_\_\_\_  
 Plan Number \_\_\_\_\_  
 Plan Year Ending (MM/DD/YYYY) \_\_\_\_\_

**Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)**

The books are in the care of **THE ORGANIZATION - 450 SANSOME STREET, 16TH FLOOR - SAN FRANCISCO, CA 94111-3324**

Telephone No. **415.856.1400** Fax No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15**, 20 **24**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 calendar year 20 **23** or  
 tax year beginning \_\_\_\_\_, 20 \_\_\_\_\_, and ending \_\_\_\_\_, 20 \_\_\_\_\_

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	232,734.
<b>c</b> <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET, 18TH FLOOR NEW YORK, NY 10004	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR GENERAL SUPPORT.	17,000.
AMERICA'S VOICE EDUCATIONAL FUND 1250 I STREET NW, SUITE 1003 WASHINGTON, DC 20005	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ADVANCE STRATEGIC COMMUNICATIONS FOR POLICY CHANGE AND TO BUILD COMMUNICATIONS CAPACITY IN THE IMMIGRANT RIGHTS MOVEMENT.	107,000.
ARIZONA STATE UNIVERSITY FOUNDATION PO BOX 2260 TEMPE, AZ 85280	N/A	PC	TO CODIFY KEY ELEMENTS OF THE ASU LOCAL FOR SCALE TO SERVE MORE UNDERREPRESENTED STUDENTS IN HIGHER EDUCATION.	200,000.
ASA RESEARCH 4800 HAMPDEN LANE, SUITE 200 BETHESDA, MD 20814	N/A	NC	TO REPORT ON EQUITY GAPS, THE VALUE OF POSTSECONDARY EDUCATION, AND RETURN ON INVESTMENT AT CALIFORNIA'S COLLEGES AND UNIVERSITIES SYSTEMS.	28,000.
ASIAN AMERICAN FUTURES 15333 CULVER DRIVE, SUITE 240-3181 IRVINE, CA 92604	N/A	PC	FOR GENERAL SUPPORT.	1,000.
ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS 55 COLUMBUS AVENUE SAN FRANCISCO, CA 94111	N/A	PC	TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO LEAD ELECTION RELATED LANGUAGE ACCESSIBILITY REFORMS; TO SUPPORT IMPROVING LANGUAGE ACCESS IN ELECTIONS; FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT POLL MONITORING IN THE	259,000.
ASIAN PACIFIC ENVIRONMENTAL NETWORK 426 17TH STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT ASIAN AMERICAN POWER-BUILDING.	107,000.
<b>Total from continuation sheets</b>				23,710,000.

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES 42 BROADWAY, FLOOR 20 NEW YORK, NY 10004	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
ASYLUM SEEKER ADVOCACY PROJECT 228 PARK AVENUE S, #84810 NEW YORK, NY 10003	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO HARNESS ASYLEE MEMBERSHIP-LED ADVOCACY AND GROW DIGITAL AND LEGAL RESOURCES FOR ASYLUM SEEKERS.	107,000.
BAY AREA DISCOVERY MUSEUM 557 MCREYNOLDS ROAD SAUSALITO, CA 94965	N/A	PC	FOR GENERAL SUPPORT.	19,000.
BAY AREA OUTREACH AND RECREATION PROGRAM 3075 ADELINE STREET, SUITE 200 BERKELEY, CA 94703	N/A	PC	IN MEMORY OF AUBREY LABRIE.	250.
BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN, NY 11216	N/A	PC	TO BUILD ORGANIZING AND SERVICE CAPACITY AND ADVANCE THE RIGHTS OF MIGRANT FAMILIES AND YOUTH; FOR THE FUND'S 70TH ANNIVERSARY.	82,000.
BLU EDUCATIONAL FOUNDATION PO BOX 7042 SAN BERNARDINO, CA 92411	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
BOYS & GIRLS CLUBS OF SAN FRANCISCO 380 FULTON STREET SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CALIFORNIA ACADEMY OF SCIENCES 55 MUSIC CONCOURSE DRIVE, GOLDEN GATE PARK SAN FRANCISCO, CA 94118	N/A	PC	FOR AN ANNUAL CONTRIBUTION; FOR THEIR 100-YEAR ANNIVERSARY EVENT.	30,000.
CALIFORNIA BLACK POWER NETWORK 3553 ATLANTIC AVENUE, SUITE B, #1240 LONG BEACH, CA 90807	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO STRENGTHEN A STATEWIDE NETWORK OF BLACK-LED AND BLACK-SERVING COMMUNITY BASED ORGANIZATIONS SEEKING TO DISMANTLE SYSTEMIC AND ANTI-BLACK RACISM; FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA'S	137,500.
CALIFORNIA CALLS EDUCATION FUND 4801 EXPOSITION BOULEVARD LOS ANGELES, CA 90016	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR VOTER ENGAGEMENT AND DEMOCRACY REFORM; FOR ASSISTANCE WITH POLLING AND SUPPORT FOR A RELATED EVENT.	258,500.
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA STREET, SUITE 400 LOS ANGELES, CA 90012	N/A	PC	TO SUPPORT THE ORGANIZE UNITE REFORM LOS ANGELES PROJECT'S EFFORT TO CREATE AND ADVANCE A NEW VISION OF CITY GOVERNANCE; FOR MEMBERSHIP OF THE LA POSTSECONDARY EDUCATION FUNDERS COLLABORATIVE; FOR THE IMMIGRANTS ARE LOS ANGELES COALITION TO ADVANCE	55,000.
CALIFORNIA COMPETES 1201 MARTIN LUTHER KING JR WAY, SUITE 100 OAKLAND, CA 94612	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO STRENGTHEN RESEARCH AND ADVOCACY EFFORTS ON POLICY ISSUES RELATED TO HIGHER EDUCATION AND WORKFORCE DEVELOPMENT IN CALIFORNIA.	157,000.
CALIFORNIA ENVIRONMENTAL VOTERS EDUCATION FUND 350 FRANK H. OGAWA PLAZA, SUITE 1100 OAKLAND, CA 94612	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SEEK STATE SOLUTIONS FOR INCREASING FUNDING FOR VOTER EDUCATION AND OUTREACH AND FOR LEADERSHIP DEVELOPMENT IN THE INLAND EMPIRE.	87,000.
CALIFORNIA IMMIGRANT POLICY CENTER 634 S SPRING STREET, SUITE 600A LOS ANGELES, CA 90014	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ADVANCE STRATEGIC COMMUNICATIONS AND NARRATIVE CAPACITY BUILDING ACROSS THE IMMIGRANT RIGHTS FIELD.	107,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CALIFORNIA PACIFIC MEDICAL CENTER FOUNDATION 2015 STEINER STREET SAN FRANCISCO, CA 94115	N/A	PC	TO DELIVER HEALTHCARE AND OTHER SERVICES TO PATIENTS AND COMMUNITIES; FOR GENERAL SUPPORT; FOR KCDC CHILD PSYCHOLOGY SERVICES.	49,000.
CALIFORNIA STATE UNIVERSITY FOUNDATION 401 GOLDEN SHORE LONG BEACH, CA 90802	N/A	PC	FOR THE CSU CHANCELLOR'S ACADEMIC AND STUDENT AFFAIRS OFFICE TO PLAN AND DESIGN A MID-YEAR SYMPOSIUM ON BEST PRACTICES RESULTING FROM THE CSU GRADUATION INITIATIVE.	40,000.
CALNONPROFITS 400 MONTGOMERY STREET, SUITE 500 SAN FRANCISCO, CA 94104	N/A	PC	FOR ORGANIZATIONAL MEMBERSHIP.	5,000.
CAMPAIGN FOR COLLEGE OPPORTUNITY 1149 S HILL STREET, SUITE 925 LOS ANGELES, CA 90015	N/A	PC	TO SUPPORT POLICY ADVOCACY FOR DEBT FREE PATHWAY TO COLLEGE, SHORTEN TIME TO DEGREE, AND MAKE COLLEGE ADMISSIONS MORE EQUITABLE; FOR THE FUND'S 70TH ANNIVERSARY; TO HOST A DINNER FOR CALIFORNIA LEADERS AT THE COMPLETE COLLEGE AMERICA ANNUAL CONFERENCE.	258,500.
CANDID 360 22ND STREET, SUITE 500 OAKLAND, CA 94612	N/A	PC	TO PROVIDE THE PUBLIC AND FOUNDATIONS DETAILED FINANCIAL AND OTHER INFORMATION ABOUT NONPROFIT ORGANIZATIONS IN THE US.	8,250.
CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE, 7TH FLOOR CAMBRIDGE, MA 02139	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1212 BROADWAY, SUITE 700 OAKLAND, CA 94612	N/A	PC	FOR THE OAKLAND RISING PROJECT, TO SUPPORT COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ALLIANCE BUILDING IN OAKLAND AND ALAMEDA COUNTY; FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP DEVELOPMENT, AND ADVANCING A SMALL-DONOR CAMPAIGN	351,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CENTERLINE LIBERTIES 601 PENNSYLVANIA AVENUE NW, SUITE 900 WASHINGTON, DC 20004	N/A	PC	FOR A COMPREHENSIVE STUDY ON THE POSITIVE IMPACT OF MARRIAGE EQUALITY.	25,000.
CENTERLINK PO BOX 24490 FORT LAUDERDALE, FL 33307	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 56 E MAIN STREET, #210 VENTURA, CA 93001	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
CENTRO BINACIONAL PARA EL DESARROLLO INDGENA OAXAQUEO 2911 EAST TULARE AVENUE FRESNO, CA 93721	N/A	PC	TO ADVOCATE FOR THE LEGAL AND LINGUISTIC NEEDS OF INDIGENOUS MIGRANT YOUTH AND FAMILIES; FOR THE FUND'S 70TH ANNIVERSARY.	57,000.
CHINATOWN COMMUNITY DEVELOPMENT CENTER 615 GRANT AVENUE SAN FRANCISCO, CA 94108	N/A	PC	FOR ITS 46TH ANNIVERSARY GALA.	3,500.
CHINESE FOR AFFIRMATIVE ACTION THE KUO BUILDING, 17 WALTER U. LUM PLACE SAN FRANCISCO, CA 94108	N/A	PC	FOR THE FUTURE OF IMMIGRANT VOTING CONVENING; FOR THE FUND'S 70TH ANNIVERSARY.	17,000.
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133	N/A	PC	FOR THE NATIONAL CONVENING OF GRASSROOTS ASIANS RISING; FOR AAPI FORCE EF FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT AAPI LEADERSHIP DEVELOPMENT, AND VOTER EDUCATION AND OUTREACH.	172,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	TO HELP RAISE AND DISTRIBUTE EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA; FOR THE FUND'S 70TH ANNIVERSARY; FOR GENERAL SUPPORT.	1,349,667.
CITIZENS FOUNDATION USA 2900 WILCREST DRIVE, SUITE 225 HOUSTON, TX 77042	N/A	PC	FOR GENERAL SUPPORT.	1,000.
CITY OF OAKLAND 150 FRANK H. OGAWA PLAZA, SUITE 4340 OAKLAND, CA 94612	N/A	GOV	TO SUPPORT RESEARCH ON COMMUNITY OUTREACH FOR THE OAKLAND PUBLIC ETHICS COMMISSION.	10,000.
COALITION FOR HUMANE IMMIGRANT RIGHTS OF LOS ANGELES 2533 W THIRD STREET, SUITE 101 LOS ANGELES, CA 90057	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT PATHWAYS TO CITIZENSHIP.	132,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	IN HONOR OF JONATHAN MEHTA STEIN; FOR THE FUND'S 70TH ANNIVERSARY; FOR DEMOCRACY REFORM; FOR ASSISTANCE WITH DESIGN AND ANALYSIS OF POLLING ON CALIFORNIA'S DEMOCRACY.	308,000.
COMMONWEALTH CLUB OF CALIFORNIA 101 EMBARCADERO SAN FRANCISCO, CA 94105	N/A	PC	FOR WORLD AFFAIRS COUNCIL MERGER TRANSITION FUNDING.	25,000.
COMMUNICATIONS NETWORK 1717 N NAPER BOULEVARD, SUITE 200-20 NAPERVILLE, IL 60563	N/A	PC	FOR MEMBERSHIP DUES.	3,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	N/A	PC	TO STRENGTHEN MOVEMENT BUILDING AND PUBLIC EDUCATION FOR IMMIGRANT RIGHTS; FOR THE FUND'S 70TH ANNIVERSARY.	207,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN; FOR THE 15TH ANNIVERSARY CELEBRATION OF IMMIGRANTS RISING; FOR THE FUND'S 70TH ANNIVERSARY; TO INCREASE AWARENESS OF AND APPLICATIONS FOR IN-STATE TUITION	157,000.
COMMUNITY LEARNING PARTNERSHIP 1301 CONNECTICUT AVENUE NW, SUITE 500 WASHINGTON, DC 20036	N/A	PC	FOR THE CALIFORNIA YOUTH LEADERSHIP CORPS TO ADVANCE A PROGRAM FOR COMMUNITY COLLEGE STUDENTS SEEKING CAREERS IN IMMIGRATION LEGAL SERVICES.	200,000.
COMMUNITY PARTNERS 1000 N ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90027	N/A	PC	FOR THE CALIFORNIA NATIVE VOTE PROJECT TO SUPPORT LEADERSHIP DEVELOPMENT AND THE TRAINING OF ORGANIZERS IN NATIVE AMERICAN COMMUNITIES; FOR THE CALIFORNIA NATIVE VOTE PROJECT FOR THE FUND'S 70TH ANNIVERSARY.	57,000.
COMPLETE COLLEGE AMERICA 350 MASSACHUSETTS AVENUE, SUITE 350 INDIANAPOLIS, IN 46204	N/A	PC	TO SUPPORT THE 2023 ANNUAL CONVENING: FUTURE READY; TO EXAMINE AND SPOTLIGHT STUDENT SUCCESS.	150,000.
COMUNIDADES INDGENAS EN LIDERAZGO 5854 DENVER AVENUE LOS ANGELES, CA 90044	N/A	PC	TO DEVELOP LANGUAGE JUSTICE CAPACITY AND ADVANCE AWARENESS OF INDIGENOUS MIGRANTS IN THE IMMIGRANT RIGHTS FIELD.	100,000.
CONTEMPORARY JEWISH MUSEUM 736 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CORNELL LAB OF ORNITHOLOGY 159 SAPSUCKER WOODS ROAD ITHACA, NY 14850	N/A	PC	FOR GENERAL SUPPORT.	400.
CORNELL UNIVERSITY 377 PINE TREE ROAD ITHACA, NY 14850	N/A	PC	FOR THE WHAT WE KNOW PROJECT FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
COUNCIL ON AMERICAN-ISLAMIC RELATIONS CALIFORNIA 2180 W CRESCENT AVENUE F ANAHEIM, CA 92801	N/A	PC	TO SUPPORT AFGHAN FAMILIES' COMMUNITY INTEGRATION AND PATHWAY TO CITIZENSHIP, AND LOCAL COALITION BUILDING; FOR THE FUND'S 70TH ANNIVERSARY.	107,000.
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DRIVE, SUITE 700 ARLINGTON, VA 22202	N/A	PC	FOR MEMBERSHIP DUES.	20,000.
COURAGE CALIFORNIA INSTITUTE 777 S FIGUEROA STREET, SUITE 4050 LOS ANGELES, CA 90017	N/A	PC	IN HONOR OF LISA GARCIA BEDOLLA; TO SUPPORT POLLING AND FOCUS GROUPS TO BETTER UNDERSTAND CALIFORNIA VOTERS' POSITIONS ON KEY ISSUES AND IDENTIFY KEY PATHWAYS TO ENGAGEMENT AND ORGANIZING.	35,500.
DATA FOR SOCIAL GOOD 1164 LAUREL STREET BERKELEY, CA 94708	N/A	PC	FOR THE DEVELOPMENT OF DATA-DRIVEN AND EQUITY-BASED RESEARCH ON FUNDING VOTER EDUCATION AND OUTREACH.	65,000.
DEFINE AMERICAN 453 S SPRING STREET, SUITE 400 LOS ANGELES, CA 90013	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ADVANCE STRATEGIES THAT CHANGE NARRATIVES IN SUPPORT OF IMMIGRANTS; FOR GENERAL SUPPORT.	117,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
EAST BAY ASIAN LOCAL DEVELOPMENT CORPORATION 1825 SAN PABLO AVENUE, SUITE 200 OAKLAND, CA 94612	N/A	PC	FOR ITS 48TH ANNUAL GALA CELEBRATION.	5,000.
EAST BAY COMMUNITY FOUNDATION DE DOMENICO BUILDING, 200 FRANK H. OGAWA PLAZA OAKLAND, CA 94612	N/A	PC	FOR BAY AREA POWER BUILDING RESEARCH AND SUPPORT FOR THE CONVENING OF FUNDERS; FOR THE FUND FOR MULTIRACIAL DEMOCRACY TO SUPPORT CITY OF OAKLAND LEADERSHIP AND COMMUNITY CO-GOVERNANCE.	200,000.
EDUCATION TRUST 580 2ND STREET, SUITE 200 OAKLAND, CA 94607	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO HELP WITH CALIFORNIA'S FAFSA/CADAA COMPLETION REQUIREMENT; TO SUPPORT THE CALIFORNIA COLLEGE AFFORDABILITY SUMMIT.	217,000.
ELLA BAKER CENTER FOR HUMAN RIGHTS 1419 34TH AVENUE, SUITE 202 OAKLAND, CA 94601	N/A	PC	TO SUPPORT ORGANIZING AND ADVOCACY TO IMPROVE VOTING AND CIVIC ENGAGEMENT OPPORTUNITIES FOR PEOPLE IMPACTED BY THE CRIMINAL JUSTICE SYSTEM.	25,000.
EMERALD CITIES COLLABORATIVE 1140 CONNECTICUT AVENUE NW, SUITE 900B WASHINGTON, DC 20036	N/A	PC	FOR THE CA YOUTH LEADERSHIP CORPS FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
EQTX EQUALITY TEXAS FOUNDATION PO BOX 2340 AUSTIN, TX 78768	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
EQUALITY FEDERATION INSTITUTE 818 SW 3RD AVENUE, #141 PORTLAND, OR 97204	N/A	PC	TO INCREASE INDIVIDUAL DONATIONS AND ENCOURAGE DONORS TO CONTRIBUTE ON A MONTHLY BASIS; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
EQUALITY FLORIDA INSTITUTE PO BOX 13184 ST PETERSBURG, FL 33733	N/A	PC	TO ENHANCE ITS SMALL-DOLLAR MEMBERSHIP PROGRAM, WITH A FOCUS ON YOUNGER FLORIDIANS; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
EQUALITY FOUNDATION OF GEORGIA 1530 DEKALB AVENUE, SUITE A ATLANTA, GA 30307	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
EQUALITY NORTH CAROLINA FOUNDATION PO BOX 28768 RALEIGH, NC 27611	N/A	PC	TO LAUNCH A NEW INDIVIDUAL DONOR PROGRAM; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
EQUALITY OHIO EDUCATION FUND 370 S 5TH STREET, SUITE G3 COLUMBUS, OH 43215	N/A	PC	TO INCREASE THE NUMBER AND RETENTION RATE OF DONORS MAKING MONTHLY CONTRIBUTIONS; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
EQUALITY UTAH FOUNDATION 175 W 200 S, SUITE 1004 SALT LAKE CITY, UT 84101	N/A	PC	TO ENGAGE FORMER BOARD MEMBERS IN SECURING PLANNED GIVING COMMITMENTS; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
EQUITY IN THE CENTER 712 H STREET NE WASHINGTON, DC 20002	N/A	PC	FOR THE EXPANSION AND ADVANCEMENT OF THE RACIAL EQUITY TOOLS WEBSITE.	15,000.
FAIRNESS WV INSTITUTE 405 CAPITOL STREET, SUITE 405 CHARLESTON, WV 25301	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
<b>Total from continuation sheets</b> .....				



**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
FAITH IN ACTION 1616 P STREET NW, SUITE 300 WASHINGTON, DC 20036	N/A	PC	FOR LIVE FREE.	10,000.
FAITH IN PUBLIC LIFE 1990 M ST NW, SUITE 740 WASHINGTON, DC 20036	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
FAITH IN THE VALLEY 2027 E HARDING WAY STOCKTON, CA 95205	N/A	PC	TO BUILD ON-RAMPS TO LEADERSHIP AND CIVIC ENGAGEMENT FOR FORMERLY INCARCERATED CENTRAL VALLEY RESIDENTS.	25,000.
FAMILY CAREGIVER ALLIANCE 235 MONTGOMERY STREET, SUITE 930 SAN FRANCISCO, CA 94104	N/A	PC	FOR GENERAL SUPPORT.	400.
FARMWORKER JUSTICE FUND 1126 16TH STREET NW, SUITE LL-101 WASHINGTON, DC 20036	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ADVANCE A PATHWAY TO CITIZENSHIP AND IMMIGRANT RIGHTS FOR FARMWORKERS AND THEIR FAMILIES.	82,000.
FOUNDATION FOR CALIFORNIA COMMUNITY COLLEGES 1102 Q STREET, SUITE 3500 SACRAMENTO, CA 95811	N/A	PC	FOR CSAC TO SUPPORT THE ALL IN CAMPAIGN TO INCREASE FAFSA/CADAA COMPLETION BY THE MOST UNDERSERVED STUDENTS.	125,000.
FREE PRESS PO BOX 60238 FLORENCE, MA 01062	N/A	PC	TO COMBAT MISINFORMATION AND DISINFORMATION IN CALIFORNIA; FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT POLLING ON THE HEALTH OF OUR INFORMATION ECOSYSTEM AND THE IMPACT OF THAT SYSTEM ON CIVIC ENGAGEMENT AND DEMOCRACY.	107,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
FUND FOR SANTA BARBARA PO BOX 90710 SANTA BARBARA, CA 93190	N/A	PC	TO SUPPORT THE FOUNDING OF THE CENTRAL COAST CIVIC ENGAGEMENT TABLE PROJECT.	50,000.
FUND FOR THE CITY OF NEW YORK 121 AVENUE OF THE AMERICAS, 6TH FLOOR NEW YORK, NY 10013	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
GILBERT BAKER FOUNDATION 15 ABINGDON SQUARE, APARTMENT 54 NEW YORK, NY 10014	N/A	PC	FOR GENERAL SUPPORT.	1,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS 18 TREMONT STREET, SUITE 950 BOSTON, MA 02108	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
GLEN PRICE GROUP 719 EL CERRITO PLAZA EL CERRITO, CA 94530	N/A	NC	TO DESIGN, FACILITATE, AND DOCUMENT A CONVENING ON FINANCIAL AID REFORM IN CA WITH GRANTEES.	17,500.
GOLDEN GATE NATIONAL PARKS CONSERVANCY FORT MASON, BUILDING 201 SAN FRANCISCO, CA 94123	N/A	PC	FOR A PLANNING GRANT FOR CRISSY FIELD; FOR THE FUND'S 70TH ANNIVERSARY; FOR THE TRAILS FOREVER DINNER CELEBRATION AND ANNUAL RENEWAL; FOR GENERAL SUPPORT; FOR CRISSY FIELD PLANNING; FOR GENERAL SUPPORT.	628,208.
GOODNATION FOUNDATION 100 CROSBY STREET, SUITE 301 NEW YORK, NY 10012	N/A	PC	FOR THE ONE FOR DEMOCRACY PROJECT TO RAISE FUNDS FOR A HEALTHY CALIFORNIA DEMOCRACY.	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
GOODWIN SIMON STRATEGIC RESEARCH 1624 FRANKLIN STREET, SUITE 1001 OAKLAND, CA 94612	N/A	NC	TO DEVELOP AND TEST EVIDENCE-BASED MESSAGING INTERVENTIONS TO HELP THE CALIFORNIA STUDENT AID COMMISSION (CSAC) INCREASE APPLICATION RATES FOR CADAA AND FAFSA.	171,350.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 2178 PETALUMA, CA 94953	N/A	PC	TO MOBILIZE PHILANTHROPIC SUPPORT FOR IMMIGRANT JUSTICE AND BELONGING; FOR MEMBERSHIP; TO MOBILIZE PHILANTHROPIC SUPPORT THE MOVEMENT FOR IMMIGRANT JUSTICE AND BELONGING.	325,000.
GRANTMAKERS FOR EDUCATION 700 SW 5TH AVENUE, THIRD FLOOR, #4000 PORTLAND, OR 97204	N/A	PC	FOR ANNUAL MEMBERSHIP.	6,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NW, SUITE 650 WASHINGTON, DC 20005	N/A	PC	TO HELP FOUNDATIONS ADOPT BEST PRACTICES IN GRANTMAKING, INCLUDING PRIORITIZING DIVERSITY, EQUITY, AND INCLUSION; FOR THE 2024 NATIONAL CONFERENCE.	55,000.
HAITIAN BRIDGE ALLIANCE 13 OVERTURE LANE ALISO VIEJO, CA 92656	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO PROVIDE ADVOCACY, LEGAL PROTECTIONS AND HUMANITARIAN SERVICES FOCUSED ON BLACK MIGRANTS.	207,000.
HESPERIAN HEALTH GUIDES 2860 TELEGRAPH AVENUE OAKLAND, CA 94609	N/A	PC	FOR GENERAL SUPPORT.	2,000.
HISPANAS ORGANIZED FOR POLITICAL EQUALITY 634 S SPRING STREET, SUITE 920 LOS ANGELES, CA 90014	N/A	PC	FOR AN HONORARIUM IN HONOR OF HELEN TORRES; TO SUPPORT LATINA LEADERSHIP.	50,500.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
HISPANICS IN PHILANTHROPY 414 13TH STREET, SUITE 200 OAKLAND, CA 94612	N/A	PC	FOR CHANGE PHILANTHROPY'S 2023 UNITY SUMMIT; FOR ORGANIZATIONAL MEMBERSHIP.	12,500.
HOPEWELL FUND 1838 L STREET NW, 300-D WASHINGTON, DC 20036	N/A	PC	FOR THE ALL DUE RESPECT PROJECT, FOR A STUDY OF LABOR CONDITIONS OF COMMUNITY ORGANIZERS IN SOUTHERN CALIFORNIA AND RECOMMENDATIONS FOR A MORE SUSTAINABLE ECOSYSTEM; FOR THE ALL DUE RESPECT PROJECT TO STUDY STRATEGIES FOR IMPROVING WORKING CONDITIONS FOR	87,500.
HORIZONS FOUNDATION 550 MONTGOMERY STREET, SUITE 700 SAN FRANCISCO, CA 94111	N/A	PC	TO STRENGTHEN A CULTURE OF LGBT GIVING IN THE BAY AREA AND MAKE CAPACITY BUILDING RE-GRANTS TO FORMER FUND GRANTEEES; FOR A PLANNED GIVING INITIATIVE TO STRENGTHEN LGBT ORGANIZATIONS NATIONWIDE; TO INCREASE THE NUMBER OF INDIVIDUALS MAKING SMALL DOLLAR	539,225.
HUMBOLDT AREA FOUNDATION 363 INDIANOLA ROAD BAYSIDE, CA 95524	N/A	PC	FOR ITS EARTHQUAKE RESPONSE FUND.	10,000.
INITIATE JUSTICE 742 S HILL STREET, SUITE 702 LOS ANGELES, CA 90014	N/A	PC	TO IMPROVE VOTING ACCESS FOR PEOPLE IMPACTED BY THE CRIMINAL JUSTICE SYSTEM, AND ORGANIZE AND ENGAGE MEMBERS INSIDE AND OUTSIDE OF PRISON; FOR THE FUND'S 70TH ANNIVERSARY.	57,000.
INLAND CONGREGATIONS UNITED FOR CHANGE SPONSORING COMMITTEE 1441 N D STREET, SUITE 208 SAN BERNARDINO, CA 92405	N/A	PC	FOR THE INLAND COALITION FOR IMMIGRANT JUSTICE PROJECT, TO ADVOCATE FOR MORE HUMANE TREATMENT AND ECONOMIC OPPORTUNITIES FOR IMMIGRANTS IN THE INLAND EMPIRE; FOR INLAND COALITION FOR IMMIGRANT JUSTICE FOR THE FUND'S 70TH ANNIVERSARY; FOR THE INLAND	134,500.
INLAND EMPIRE COMMUNITY FOUNDATION 3700 6TH STREET, SUITE 200 RIVERSIDE, CA 92501	N/A	PC	FOR THE BLACK EQUITY INITIATIVE OF THE INLAND EMPIRE.	500,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
INLAND EMPIRE UNITED EDUCATION FUND 515 S FIGUEROA STREET, SUITE 1110 LOS ANGELES, CA 90071	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR CIVIC ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND STRUCTURAL REFORM IN THE INLAND EMPIRE.	187,000.
JAKARA MOVEMENT 6089 N FIRST STREET, SUITE 102 FRESNO, CA 93710	N/A	PC	FOR STRATEGIC PLANNING FOR THE FRESNO CIVIC ENGAGEMENT TABLE; TO THE FRESNO CIVIC ENGAGEMENT TABLE, FOR THE FUND'S 70TH ANNIVERSARY.	27,000.
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO, THE PENINSULA, MARIN & SONOMA 121 STEUART STREET SAN FRANCISCO, CA 94105	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	25,000.
JEWISH FAMILY SERVICE OF SAN DIEGO 8804 BALBOA AVENUE SAN DIEGO, CA 92123	N/A	PC	TO SUPPORT ASYLUM SEEKERS' SUPPORTIVE SERVICES AND PATHWAY TO CITIZENSHIP, AND POLICY AND ADVOCACY EFFORTS.	100,000.
JUSTICE ACTION CENTER PO BOX 27280 LOS ANGELES, CA 90027	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ENGAGE MOVEMENT LEADERS ON STRATEGIC COMMUNICATIONS ON THE SOUTHERN BORDER AND ON A DACA PROJECT.	207,000.
JUSTICE COLLECTIVE 1423 BROADWAY, #1146 OAKLAND, CA 94612	N/A	NC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
KENYON COLLEGE 209 CHASE AVENUE GAMBIER, OH 43022	N/A	PC	FOR GENERAL SUPPORT.	2,500.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
LAMBDA LEGAL DEFENSE AND EDUCATION FUND 120 WALL STREET, 19TH FLOOR NEW YORK, NY 10005	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
LATINO MEDIA COLLECTIVE 360 E 2ND STREET, SUITE 800 LOS ANGELES, CA 90012	N/A	PC	TO SUPPORT A CONFERENCE ON THE CURRENT STATE OF LATINO MEDIA.	5,000.
LATINOJUSTICE PRLDEF 475 RIVERSIDE DRIVE, SUITE 1901 NEW YORK, NY 10115	N/A	PC	IN HONOR OF SONJA DIAZ.	500.
LAWYERS' COMMITTEE FOR CIVIL RIGHTS 131 STEUART STREET, SUITE 400 SAN FRANCISCO, CA 94105	N/A	PC	FOR SPONSORSHIP OF ITS DR MARTIN LUTHER KING, JR AWARDS DINNER.	5,000.
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO, CA 93721	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO COMBAT INEQUALITY IN THE SAN JOAQUIN AND EASTERN COACHELLA VALLEYS BY SEEKING IMPROVED COMMUNITY CIVIC ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND COALITION BUILDING.	107,000.
LEAGUE OF CALIFORNIA COMMUNITY FOUNDATIONS PO BOX 4791 SONORA, CA 95370	N/A	PC	TO PROVIDE DISASTER RELIEF TO THE MOST IMPACTED COMMUNITIES AND REGIONS OF THE STATE FOLLOWING WIDESPREAD ATMOSPHERIC RIVER DAMAGE.	50,000.
LEAGUE OF WOMEN VOTERS OF CALIFORNIA EDUCATION FUND 921 ELEVENTH STREET, SUITE 700 SACRAMENTO, CA 95814	N/A	PC	TO COMBAT MISINFORMATION, ADVOCATE FOR INCLUSIVE ELECTIONS, AND HOST A FUTURE OF CALIFORNIA ELECTIONS CONFERENCE; FOR SPONSORSHIP OF ITS DRAG FOR DEMOCRACY AWARDS; FOR THE FUND'S 70TH ANNIVERSARY.	112,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
LOCAL PROGRESS POLICY INSTITUTE 1200 18TH STREET NW WASHINGTON, DC 20036	N/A	PC	TO PLAN FOR THE LAUNCH OF THE INLAND EMPIRE PROGRESSIVE GOVERNANCE LAB, A NEW SCHOOL OF COLLABORATIVE GOVERNANCE.	25,000.
LOS ANGELES ALLIANCE FOR A NEW ECONOMY 464 LUCAS AVENUE, SUITE 202 LOS ANGELES, CA 90017	N/A	PC	FOR CIELO FOR THE FUND'S 70TH ANNIVERSARY. \$7,000	7,000.
MAPLIGHT 2223 SHATTUCK AVENUE BERKELEY, CA 94704	N/A	PC	TO PRODUCE A REPORT ON SAN DIEGO POLITICAL CONTRIBUTIONS.	50,000.
MARIN COUNTRY DAY SCHOOL 5221 PARADISE DRIVE CORTE MADERA, CA 94925	N/A	PC	FOR GENERAL SUPPORT; FOR THE ANNUAL FUND.	18,000.
MARIN HUMANE SOCIETY 171 BEL MARIN KEYS BOULEVARD NOVATO, CA 94949	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MARY S. HARRELL BLACK HERITAGE MUSEUM 314 N DUSS STREET NEW SMYRNA BEACH, FL 32168	N/A	PC	FOR GENERAL SUPPORT.	1,000.
MEALS ON WHEELS OF SAN FRANCISCO 1375 FAIRFAX AVENUE SAN FRANCISCO, CA 94124	N/A	PC	FOR GENERAL SUPPORT.	1,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND 634 S SPRING STREET LOS ANGELES, CA 90014	N/A	PC	TO DEFEND DACA AND ADVANCE VOTING RIGHTS; FOR FAMILIA TQLM FOR THE FUND'S 70TH ANNIVERSARY; FOR THE FUND'S 70TH ANNIVERSARY; IN HONOR OF THOMAS SAENZ; FOR THE FAMILIA TRANS QUEER LIBERATION MOVEMENT PROJECT TO SUPPORT ORGANIZING AND ADVOCACY ON BEHALF OF LGBTQ	339,500.
MIXTECO INDGENA COMMUNITY ORGANIZING PROJECT 200 W 5TH STREET OXNARD, CA 93030	N/A	PC	TO SECURE LEGAL STATUS FOR UNDOCUMENTED INDIGENOUS CALIFORNIANS AND EDUCATIONAL AND CAREER OPPORTUNITIES FOR INDIGENOUS MIGRANT YOUTH; FOR THE FUND'S 70TH ANNIVERSARY.	57,000.
MONO LAKE COMMITTEE PO BOX 29 LEE VINING, CA 93541	N/A	PC	FOR GENERAL SUPPORT.	600.
MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET, #1097 BOULDER, CO 80306	N/A	PC	TO PROVIDE INDEPENDENT AND RIGOROUS RESEARCH, INSIGHT, AND COMMUNICATIONS THAT HELP SPEED EQUALITY AND OPPORTUNITY FOR ALL; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
MUSEUM OF MODERN ART 11 W 53RD STREET NEW YORK, NY 10019	N/A	PC	FOR GENERAL SUPPORT.	5,000.
NALEO EDUCATIONAL FUND 1122 W WASHINGTON BOULEVARD, 3RD FLOOR LOS ANGELES, CA 90015	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO STUDY ENFORCEMENT OF LANGUAGE ACCESS LAWS AND TO CONDUCT POLLING ON LATINO VOTERS.	57,000.
NATIONAL ASSOCIATION OF COLLEGE ADMISSION COUNSELING 1050 N HIGHLAND STREET, SUITE 400 ARLINGTON, VA 22201	N/A	PC	FOR THE 2024 ANNUAL CONFERENCE.	20,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NATIONAL ASSOCIATION OF SYSTEM HEADS 3300 METZEROTT ROAD, FLOOR 6, SUITE A ADELPHI, MD 20783	N/A	PC	TO IDENTIFY INSTITUTIONAL INNOVATIVE PRACTICES TO REMOVE COST AS A BARRIER TO HIGHER EDUCATION; TO EXPAND THE NUMBER OF AWARDS AVAILABLE FOR INSTITUTIONAL INNOVATIVE PRACTICES THAT REMOVE COST AS A BARRIER TO HIGHER EDUCATION ACROSS ALL OF	275,000.
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1667 K STREET, SUITE 550 WASHINGTON, DC 20006	N/A	PC	FOR MEMBERSHIP DUES.	10,000.
NATIONAL CENTER FOR LESBIAN RIGHTS 870 MARKET STREET, SUITE 370 SAN FRANCISCO, CA 94102	N/A	PC	TO ADVANCE THE CIVIL AND HUMAN RIGHTS OF LGBT PEOPLE AND THEIR FAMILIES; TO INCREASE THE NUMBER OF YOUNGER DONORS AND CONVERT MIDLEVEL DONORS TO MAJOR DONORS; FOR THE FUND'S 70TH ANNIVERSARY.	76,775.
NATIONAL CENTER FOR TRANSGENDER EQUALITY 1133 19TH STREET NW, SUITE 302 WASHINGTON, DC 20036	N/A	PC	TO BOLSTER THE STEWARDSHIP OF NEW DONORS; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NW, SUITE 825 WASHINGTON, DC 20036	N/A	PC	FOR MEMBERSHIP DUES.	7,500.
NATIONAL DAY LABORER ORGANIZING NETWORK 1030 S ARROYO PARKWAY, SUITE 106 PASADENA, CA 91105	N/A	PC	TO ADVANCE POLICIES PROTECTING IMMIGRANT WORKERS AND SHAPE A MORE POSITIVE NARRATIVE ABOUT THEIR CONTRIBUTIONS; FOR THE FUND'S 70TH ANNIVERSARY.	207,000.
NATIONAL IMMIGRATION FORUM 10 G STREET NE, SUITE 500 WASHINGTON, DC 20002	N/A	PC	TO BROADEN THE BASE OF SUPPORT ACROSS THE CONSERVATIVE SPECTRUM FOR IMMIGRATION REFORM; FOR THE FUND'S 70TH ANNIVERSARY.	182,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NATIONAL IMMIGRATION LAW CENTER 3435 WILSHIRE BOULEVARD, SUITE 1600 LOS ANGELES, CA 90010	N/A	PC	TO ADVOCATE FOR ACCESS TO PROTECTIONS, HEALTHCARE, AND ECONOMIC BENEFITS FOR IMMIGRANTS; FOR THE FUND'S 70TH ANNIVERSARY.	157,000.
NATIONAL IMMIGRATION PROJECT 2201 WISCONSIN AVENUE NW WASHINGTON, DC 20007	N/A	PC	TO HOLD A CONVENING FOR BLACK, ARAB, MIDDLE EASTERN, MUSLIM, AND SOUTH ASIAN ORGANIZATIONS IN 2024 FOCUSED ON IMMIGRANT RIGHTS.	2,500.
NATIONAL LGBTQ TASK FORCE 1325 MASSACHUSETTS AVENUE NW, SUITE 600 WASHINGTON, DC 20005	N/A	PC	TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBTQ LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS; TO MOVE SMALL DOLLAR DONORS INTO BECOMING MAJOR DONORS AND/OR MAKING PLANNED GIVING COMMITMENTS; FOR THE FUND'S 70TH ANNIVERSARY; FOR	45,000.
NATIONAL SCLERODERMA FOUNDATION 300 ROSEWOOD DRIVE, SUITE 105 DANVERS, MA 01923	N/A	PC	FOR GENERAL SUPPORT.	1,000.
NATIONAL SKILLS COALITION 1250 CONNECTICUT AVENUE NW, SUITE 200 WASHINGTON, DC 20036	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO PROMOTE IMMIGRANT INCLUSION IN STATE WORKFORCE DEVELOPMENT POLICIES.	170,000.
NATURE CONSERVANCY 4245 FAIRFAX DRIVE ARLINGTON, VA 22203	N/A	PC	FOR GENERAL SUPPORT.	1,000.
NEO PHILANTHROPY 1001 AVENUE OF THE AMERICAS, 12TH FLOOR NEW YORK, NY 10018	N/A	PC	FOR THE FOUR FREEDOMS FUND PROJECT, TO PROVIDE SUPPORT TO THE IMMIGRANT JUSTICE MOVEMENT, INCREASE CIVIC ENGAGEMENT, AND PROMOTE HUMANE BORDER POLICIES; FOR THE I-CENTER PROJECT TO LAUNCH AS A NETWORK COMMITTED TO TRANSFORMING CALIFORNIA THROUGH THE	450,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
NEW ISRAEL FUND 1320 19TH STREET, #400 WASHINGTON, DC 20036	N/A	PC	FOR AN ANNUAL CONTRIBUTION.	5,000.
NEXTGEN POLICY 1414 K STREET SACRAMENTO, CA 95814	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT THE CAMPAIGN FOR CALIFORNIA BORROWERS' RIGHTS' EFFORTS TO ADDRESS THE EFFECTS OF STUDENT LOAN DEBT ON CALIFORNIA BORROWERS.	157,000.
OAKLAND KIDS FIRST 3700 E 12TH STREET, SUITE 3 OAKLAND, CA 94601	N/A	PC	TO SUPPORT EFFORTS TO IMPLEMENT YOUTH VOTING, ACTIVISM, AND LEADERSHIP DEVELOPMENT IN OAKLAND; FOR GENERAL SUPPORT.	65,000.
OAKLAND MUSEUM OF CALIFORNIA FOUNDATION 1000 OAK STREET OAKLAND, CA 94607	N/A	PC	FOR GENERAL SUPPORT.	2,500.
ONEJUSTICE 548 MARKET STREET, #27400 SAN FRANCISCO, CA 94104	N/A	PC	TO ADVANCE LEADERSHIP DEVELOPMENT, TRAINING, AND CAPACITY BUILDING IN THE IMMIGRANT RIGHTS MOVEMENT.	100,000.
PACIFIC SCHOOL OF RELIGION 1798 SCENIC AVENUE BERKELEY, CA 94709	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 5348 UNIVERSITY AVENUE, SUITE 110 CITY HEIGHTS, CA 92105	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ADVANCE THE FULL CIVIC INCLUSION OF BLACK, ARAB, MIDDLE EASTERN, SOUTHEAST ASIAN, AND MUSLIM REFUGEE AND IMMIGRANT COMMUNITIES.	157,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
PEAK GRANTMAKING 1666 K STREET NW, SUITE 440 WASHINGTON, DC 20006	N/A	PC	FOR INSTITUTIONAL MEMBERSHIP.	3,000.
PFLAG NATIONAL 1625 K STREET NW, SUITE 700 WASHINGTON, DC 20006	N/A	PC	TO INCREASE THE NUMBER OF INDIVIDUALS MAKING MONTHLY DONATIONS; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
PHILANTHROPIC VENTURES FOUNDATION 1222 PRESERVATION PARK OAKLAND, CA 94612	N/A	PC	TO SUPPORT THE API GIVING PROJECT.	2,800.
PICO CALIFORNIA PO BOX 33334 LOS ANGELES, CA 90033	N/A	PC	TO CATALYZE FAITH-BASED AND SPIRITUALLY-CENTERED PEOPLE POWER TO CREATE SYSTEMIC CHANGE; FOR THE FUND'S 70TH ANNIVERSARY.	157,000.
POPULACE 200 SUMMIT DRIVE, SUITE 140 BURLINGTON, MA 01803	N/A	PC	FOR GENERAL SUPPORT.	5,000.
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE OPERATIONS AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED IN UNDERSERVED COMMUNITIES; FOR THE FUND'S 70TH ANNIVERSARY; TO SCALE IMPACT AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED, AND ONE-TIME SUPPORT FOR THE ACCELERATION FUNDRAISING PLAN; FOR	2,289,500.
POWER CALIFORNIA 530 S BOYLE AVENUE LOS ANGELES, CA 90033	N/A	PC	TO SUPPORT YOUTH POWER BUILDING; FOR THE FUND'S 70TH ANNIVERSARY.	142,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
PRIDE FOUNDATION 2014 E MADISON STREET, SUITE 300 SEATTLE, WA 98122	N/A	PC	TO PROVIDE RAPID RESPONSE GRANTS TO BOLSTER THE FUNDRAISING AND OTHER CAPACITIES OF GRANTEE PARTNERS.	63,000.
PROGRESSIVE MULTIPLIER FUND 1802 VERNON STREET NW, #1122 WASHINGTON, DC 20009	N/A	PC	FOR GRANTEE TRAINING ON MULTI-ENTITY ORGANIZATIONS; TO PROVIDE CAPACITY BUILDING ASSISTANCE TO LGBT GRANTEES; TO SUPPORT INDEPENDENT REVENUE GENERATION EXPERIMENTS AND ASSESSMENTS.	66,000.
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET, SUITE 600 SAN FRANCISCO, CA 94111	N/A	PC	TO SUPPORT RESEARCH ON TRANSFER PATHWAYS AND FAFSA COMPLETION.	100,000.
PUBLIC RELIGION RESEARCH INSTITUTE 1023 15TH STREET NW, FLOOR NINE WASHINGTON, DC 20005	N/A	PC	TO CONDUCT INDEPENDENT RESEARCH AT THE INTERSECTION OF RELIGION, CULTURE, AND PUBLIC POLICY; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
RED TAB FOUNDATION 1155 BATTERY STREET, LS7 SAN FRANCISCO, CA 94111	N/A	PC	FOR GENERAL SUPPORT.	35,000.
REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES 10889 WILSHIRE BOULEVARD, SUITE 700 LOS ANGELES, CA 90095	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY; FOR THE LATINO POLICY AND POLITICS INSTITUTE, FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT A PANEL AT THE	94,500.
RISE EDUCATION FUND 4221 GRAND VIEW BOULEVARD, APARTMENT 5 LOS ANGELES, CA 90066	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR ONGOING EFFORTS TO BUILD STUDENT-LED ORGANIZING FOR COLLEGE AFFORDABILITY AND ADDRESSING STUDENT LOAN DEBT IN CALIFORNIA.	87,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
RIVET SCHOOL 1503 MACDONALD AVENUE, SUITE A RICHMOND, CA 94801	N/A	PC	TO PLAN FOR THE REPLICATION OF THE BRIDGE PROGRAM IN OAKLAND TO PROVIDE HIGH SCHOOL GRADUATES WITH A FLEXIBLE HYBRID COLLEGE PROGRAM TO EARN A BACHELOR'S DEGREE.	75,000.
SAN FRANCISCO AIDS FOUNDATION 1035 MARKET STREET, SUITE 400 SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,500.
SAN FRANCISCO BOTANICAL GARDEN 1199 9TH AVENUE SAN FRANCISCO, CA 94122	N/A	PC	FOR GENERAL SUPPORT.	850.
SAN FRANCISCO CASA 2535 MISSION STREET SAN FRANCISCO, CA 94110	N/A	PC	FOR GENERAL SUPPORT.	6,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	261,500.
SAN FRANCISCO FREE CLINIC 4900 CALIFORNIA STREET SAN FRANCISCO, CA 94118	N/A	PC	FOR THE SAN FRANCISCO FREE CLINIC ENDOWMENT CAMPAIGN; FOR GENERAL SUPPORT.	50,000.
SAN FRANCISCO PARKS ALLIANCE 1074 FOLSOM STREET SAN FRANCISCO, CA 94103	N/A	PC	FOR GENERAL SUPPORT.	1,333.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
SAN FRANCISCO SYMPHONY DAVIES SYMPHONY HALL, 201 VAN NESS AVENUE SAN FRANCISCO, CA 94102	N/A	PC	FOR GENERAL SUPPORT.	5,000.
SENIOR CLASS PROJECT 2303 ARIZONA AVENUE SANTA MONICA, CA 90404	N/A	NC	TO SUPPORT PRODUCTION OF THE DOCUMENTARY, THE CLASS, WHICH SHOWCASES THE CHALLENGES LOW-INCOME HIGH SCHOOL SENIORS FACE WHEN NAVIGATING THE COLLEGE APPLICATION PROCESS.	50,000.
SERVICES AND ADVOCACY FOR GLBT ELDERS 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY.	7,000.
SERVICES, IMMIGRANT RIGHTS, AND EDUCATION NETWORK 1415 KOLL CIRCLE, SUITE 108 SAN JOSE, CA 95112	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO PROTECT IMMIGRANT YOUTH FROM DEPORTATION AND ADVANCE PATHWAYS TO CITIZENSHIP.	92,000.
SHARED ASCENT FUND 555 CAPITOL MALL, SUITE 1095 SACRAMENTO, CA 95814	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR THE STUDENT BORROWER PROTECTION CENTER TO ADDRESS RACIAL DISPARITIES IN THE STUDENT LOAN SYSTEM AND THE DISPROPORTIONATE IMPACT OF THE STUDENT DEBT IN CALIFORNIA.	92,000.
SILICON VALLEY COMMUNITY FOUNDATION 2440 W EL CAMINO REAL, SUITE 300 MOUNTAIN VIEW, CA 95113	N/A	PC	FOR THE CALIFORNIA BLACK FREEDOM FUND, TO SUPPORT RESEARCH ON VOTER ENGAGEMENT TOOLS AND PLATFORMS; FOR THE CALIFORNIA BLACK FREEDOM FUND, TO SUPPORT PILOTING THE USE OF NEW DIGITAL PLATFORMS FOR ORGANIZING AND VOTER ENGAGEMENT; FOR THE CALIFORNIA	273,000.
SOUTHERN CALIFORNIA GRANTMAKERS 1000 NORTH ALAMEDA STREET, SUITE 230 LOS ANGELES, CA 90012	N/A	PC	FOR THE 2023 PUBLIC POLICY CONFERENCE.	5,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
STANFORD UNIVERSITY HOSPITAL & CLINICS PO BOX 20466 PALO ALTO, CA 94309	N/A	PC	FOR GENERAL SUPPORT.	38,333.
STERN GROVE FESTIVAL ASSOCIATION 832 FOLSOM STREET, SUITE 1000 SAN FRANCISCO, CA 94107	N/A	PC	FOR GENERAL SUPPORT.	15,000.
THE EXPLORATORIUM PIER 15 SAN FRANCISCO, CA 94111	N/A	PC	FOR THE EXPLAINER PROGRAM.	2,000.
THE INSTITUTE FOR COLLEGE ACCESS AND SUCCESS (TICAS) 1300 CLAY STREET, SUITE 1020 OAKLAND, CA 94612	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT ONGOING EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA.	207,000.
TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129	N/A	PC	FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND TO LAUNCH THE LEADERSTRUST AS INDEPENDENT ENTITY; FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES; FOR THE FUND'S 70TH ANNIVERSARY; FOR GENERAL SUPPORT; FOR THE MOVE THE	1,982,000.
TRANSGENDER LAW CENTER PO BOX 70976 OAKLAND, CA 94612	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT LGBT ASYLUM SEEKERS AND MIGRANT VICTIMS OF TRAFFICKING AT THE BORDER; FOR GENERAL SUPPORT.	92,000.
TRANSGENDER LEGAL DEFENSE & EDUCATION FUND 520 8TH AVENUE, SUITE 2204 NEW YORK, NY 10018	N/A	PC	TO SHAPE AND LAUNCH A MONTHLY DONOR PROGRAM; FOR THE FUND'S 70TH ANNIVERSARY.	32,000.
<b>Total from continuation sheets</b>				



**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
UASPIRE 31 MILK STREET, SUITE 900 BOSTON, MA 02109	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ASSIST IN THE STATEWIDE GROWTH OF THE FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) AND CALIFORNIA DREAMERS ACT APPLICATION (CADAA) COMPLETION RATES.	157,000.
UFW FOUNDATION 3002 WHITTIER BOULEVARD LOS ANGELES, CA 90023	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO ADVOCATE FOR PATHWAYS TO CITIZENSHIP AND TECHNOLOGY SOLUTIONS FOR FARM WORKERS.	107,000.
UNIDOSUS 1126 16TH STREET NW WASHINGTON, DC 20036	N/A	PC	IN HONOR OF CLARISSA MARTINEZ.	500.
UNITED WAY OF THE BAY AREA 550 KEARNY STREET, SUITE 1000 SAN FRANCISCO, CA 94108	N/A	PC	FOR BAY AREA COMMUNITY IMPACT PROGRAMS THAT ADVANCE THE WELL-BEING AND FINANCIAL PROSPERITY OF LOWER-INCOME RESIDENTS.	20,000.
UNITED WE DREAM NETWORK 1900 L STREET NW, SUITE 900 WASHINGTON, DC 20036	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO PROTECT UNDOCUMENTED YOUTH AND EXPAND LEGAL PATHWAYS TO CITIZENSHIP.	207,000.
UNITE-LA 1055 WILSHIRE BOULEVARD, SUITE 1750 LOS ANGELES, CA 90017	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; FOR THE 25TH ANNIVERSARY CONFERENCE; TO HELP PUBLIC HIGHER EDUCATION AND REGIONAL EMPLOYER PARTNERS IN THE LOS ANGELES AREA UNDERSTAND AND PUT IN PLACE THE INFRASTRUCTURE NEEDED TO IMPLEMENT LAEP.	159,500.
UNITY COUNCIL 1900 FRUITVALE AVE, SUITE 2A OAKLAND, CA 94601	N/A	PC	FOR THE JUNTOS FRUITVALE CAPITAL CAMPAIGN.	25,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS; FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT TO CONDUCT POLLING AND HOST EVENTS ON DEMOCRACY IN CALIFORNIA; TO MAINTAIN THE UNDOCUMENTED STUDENT PROGRAM'S WEBSITE AND MAKE	2,404,500.
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS UGB 203 LOS ANGELES, CA 90089	N/A	PC	FOR THE CENTER FOR INCLUSIVE DEMOCRACY PROJECT'S ELECTION RESEARCH; FOR THE CENTER FOR INCLUSIVE DEMOCRACY, FOR THE FUND'S 70TH ANNIVERSARY; FOR THE USC EQUITY RESEARCH INSTITUTE TO ADVANCE COLLABORATIVE DATA ANALYSIS, STORYTELLING, AND	251,459.
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT TRAINING FOR APPOINTED LEADERS AND KEY GOVERNMENT INSIDERS IN THE BAY AREA.	62,000.
URBAN SCHOOL PO BOX 7402 SAN FRANCISCO, CA 94120	N/A	PC	FOR GENERAL SUPPORT.	4,000.
WALNUT CREEK EDUCATION FOUNDATION K-12 960 YGNACIO VALLEY ROAD WALNUT CREEK, CA 94597	N/A	PC	FOR EDUCATION SUPPORT.	100.
WESTED 730 HARRISON STREET SAN FRANCISCO, CA 94107	N/A	GOV	TO SUPPORT THE PLANNING AND IMPLEMENTATION OF THE GOVERNOR'S EXECUTIVE ORDER ON THE DEVELOPMENT OF A MASTER PLAN FOR CAREER EDUCATION.	100,000.
WESTERN CENTER ON LAW AND POVERTY 3701 WILSHIRE BOULEVARD, SUITE 208 LOS ANGELES, CA 90010	N/A	PC	TO SUPPORT RESEARCH ON COMPLIANCE WITH VOTER REGISTRATION POLICIES AT PUBLIC ASSISTANCE AGENCIES.	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
WHEATON COLLEGE 26 E MAIN STREET NORTON, MA 02766	N/A	PC	FOR THE WHEATON FUND.	5,000.
WINSTON PREPARATORY SCHOOL 50 BROAD STREET NEW YORK, NY 10004	N/A	PC	FOR GENERAL SUPPORT.	20,000.
WONDER: STRATEGIES FOR GOOD 101 DOWNEY STREET SAN FRANCISCO, CA 94117	N/A	NC	TO DEVELOP AND TEST EVIDENCE-BASED MESSAGING INTERVENTIONS TO HELP CALIFORNIA STUDENT AID COMMISSION (CSAC) INCREASE APPLICATION RATES FOR CADAA AND FAFSA.	79,500.
WORKING PARTNERSHIPS USA 2302 ZANKER ROAD SAN JOSE, CA 95131	N/A	PC	FOR COALITION BUILDING AND PUBLIC EDUCATION ON THE BENEFITS OF DEMOCRACY DOLLARS.	50,000.
YOLO COMMUNITY FOUNDATION PO BOX 1264 WOODLAND, CA 95776	N/A	PC	FOR THE LEADERSHIP ACADEMY TRAINING PROGRAM TO NURTURE AND CULTIVATE LEADERS IN CALIFORNIA WHO WILL STRENGTHEN THE PUBLIC'S FAITH AND TRUST IN GOVERNMENT; TO SUPPORT THE COMMUNITY IMPACT AWARDS; FOR THE YOLO COUNTY YOUTH EMPOWERMENT SUMMIT; FOR	104,500.
YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS 2245 S MICHIGAN AVENUE, SUITE 301 CHICAGO, IL 60616	N/A	PC	TO ADVOCATE FOR THE RIGHTS OF UNACCOMPANIED IMMIGRANT CHILDREN AND PROTECT FAMILY UNITY; FOR THE FUND'S 70TH ANNIVERSARY.	82,000.
YOUNG INVINCIBLES 617 S OLIVE STREET, SUITE 420 LOS ANGELES, CA 90014	N/A	PC	FOR THE FUND'S 70TH ANNIVERSARY; TO CONTINUE WORK ON PROTECTING THE CONSUMER RIGHTS OF STUDENT LOAN BORROWERS IN CALIFORNIA.	92,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
CHINESE PROGRESSIVE ASSOCIATION 1042 GRANT AVENUE, 5TH FLOOR SAN FRANCISCO, CA 94133	N/A	PC	TO SUPPORT AAPI LEADERSHIP DEVELOPMENT, AND VOTER EDUCATION AND OUTREACH.	100,000.
CHRONICLE SEASON OF SHARING FUND 901 MISSION STREET SAN FRANCISCO, CA 94103	N/A	PC	TO HELP RAISE AND DISTRIBUTE EMERGENCY SUPPORT TO FAMILIES AND INDIVIDUALS IN THE BAY AREA.	1,300,000.
CITY OF OAKLAND 150 FRANK H. OGAWA PLAZA, SUITE 4340 OAKLAND, CA 94612	N/A	GOV	FOR THE CITY OF OAKLAND'S PUBLIC ETHICS COMMISSION TO ASSIST WITH THE DEVELOPMENT AND IMPLEMENTATION OF AN EQUITY-CENTERED DEMOCRACY DOLLARS ENGAGEMENT PLAN.	200,000.
COMMON CAUSE EDUCATION FUND 805 15TH STREET NW, SUITE 800 WASHINGTON, DC 20005	N/A	PC	FOR CALIFORNIA COMMON CAUSE FOR DEMOCRACY REFORM.	200,000.
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	N/A	PC	FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN.	15,000.
COMMUNITY PARTNERS 1000 N ALAMEDA STREET, SUITE 240 LOS ANGELES, CA 90027	N/A	PC	FOR THE CALIFORNIA NATIVE VOTE PROJECT TO SUPPORT LEADERSHIP DEVELOPMENT AND THE TRAINING OF ORGANIZERS IN NATIVE AMERICAN COMMUNITIES.	50,000.
EDUCATION TRUST 580 2ND STREET, SUITE 200 OAKLAND, CA 94607	N/A	PC	TO HELP WITH CALIFORNIA'S FAFSA/CADAA COMPLETION REQUIREMENT.	100,000.
<b>Total from continuation sheets</b>				7,140,000.

**Part XIV** Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
INITIATE JUSTICE 742 S HILL STREET, SUITE 702 LOS ANGELES, CA 90014	N/A	PC	TO IMPROVE VOTING ACCESS FOR PEOPLE IMPACTED BY THE CRIMINAL JUSTICE SYSTEM, AND ORGANIZE AND ENGAGE MEMBERS INSIDE AND OUTSIDE OF PRISON.	50,000.
LEADERSHIP COUNSEL FOR JUSTICE AND ACCOUNTABILITY 2210 SAN JOAQUIN STREET FRESNO, CA 93721	N/A	PC	TO COMBAT INEQUALITY IN THE SAN JOAQUIN AND EASTERN COACHELLA VALLEYS BY SEEKING IMPROVED COMMUNITY CIVIC ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND COALITION BUILDING.	75,000.
PARTNERSHIP FOR THE ADVANCEMENT OF NEW AMERICANS 5348 UNIVERSITY AVENUE, SUITE 110 CITY HEIGHTS, CA 92105	N/A	PC	TO ADVANCE THE FULL CIVIC INCLUSION OF BLACK, ARAB, MIDDLE EASTERN, SOUTHEAST ASIAN, AND MUSLIM REFUGEE AND IMMIGRANT COMMUNITIES.	100,000.
POSITIVE COACHING ALLIANCE 66 FRANKLIN STREET, SUITE 300 OAKLAND, CA 94607	N/A	PC	TO SCALE IMPACT AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED, AND ONE-TIME SUPPORT FOR THE ACCELERATION FUNDRAISING PLAN.	2,000,000.
SAN FRANCISCO FOUNDATION ONE EMBARCADERO CENTER, SUITE 1400 SAN FRANCISCO, CA 94111	N/A	PC	FOR AN ADVISED FUND.	200,000.
THE INSTITUTE FOR COLLEGE ACCESS AND SUCCESS (TICAS) 1300 CLAY STREET, SUITE 1020 OAKLAND, CA 94612	N/A	PC	TO SUPPORT ONGOING EDUCATION AND ADVOCACY EFFORTS TO INCREASE COLLEGE ACCESS AND AFFORDABILITY IN CALIFORNIA.	175,000.
UASPIRE 31 MILK STREET, SUITE 900 BOSTON, MA 02109	N/A	PC	TO ASSIST IN THE STATEWIDE GROWTH OF THE FREE APPLICATION FOR FEDERAL STUDENT AID (FAFSA) AND CALIFORNIA DREAMERS ACT APPLICATION (CADAA) COMPLETION RATES.	150,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information (continued)

**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	** Purpose of grant or contribution	Amount
UNITE-LA 1055 WILSHIRE BOULEVARD, SUITE 1750 LOS ANGELES, CA 90017	N/A	PC	TO HELP PUBLIC HIGHER EDUCATION AND REGIONAL EMPLOYER PARTNERS IN THE LOS ANGELES AREA UNDERSTAND AND PUT IN PLACE THE INFRASTRUCTURE NEEDED TO IMPLEMENT LAEP.	100,000.
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION 1995 UNIVERSITY AVENUE, SUITE 401 BERKELEY, CA 94704	N/A	PC	FOR THE NEW DEMOCRACY POLICY INITIATIVE AT THE GOLDMAN SCHOOL OF PUBLIC POLICY; FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT TO CONDUCT POLLING AND HOST EVENTS ON DEMOCRACY IN CALIFORNIA; TO DEEPEN STUDENT AND STAFF BELONGING AND BRIDGING PRACTICES	2,200,000.
URBAN HABITAT 2000 FRANKLIN STREET OAKLAND, CA 94612	N/A	PC	TO SUPPORT TRAINING FOR APPOINTED LEADERS AND KEY GOVERNMENT INSIDERS IN THE BAY AREA.	75,000.
WORKING PARTNERSHIPS USA 2302 ZANKER ROAD SAN JOSE, CA 95131	N/A	PC	FOR COALITION BUILDING AND PUBLIC EDUCATION ON THE BENEFITS OF DEMOCRACY DOLLARS.	50,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ACLU FOUNDATION OF NORTHERN CALIFORNIA  
 FOR THE FUND'S 70TH ANNIVERSARY; TO MONITOR AND ENFORCE COMPLIANCE WITH  
 LANGUAGE ACCESS REQUIREMENTS AND PROVIDE VOTER EDUCATION MATERIALS.

NAME OF RECIPIENT - ACLU FOUNDATION OF SOUTHERN CALIFORNIA  
 FOR THE FUND'S 70TH ANNIVERSARY; TO MONITOR AND ENFORCE COMPLIANCE WITH  
 LANGUAGE ACCESS REQUIREMENTS, AND TO ADVOCATE TO PREVENT MINORITY VOTE  
 DILUTION.

NAME OF RECIPIENT - ALLIANCE SAN DIEGO  
 TO ADVOCATE FOR HUMANE, TRANSPARENT, AND ACCOUNTABLE BORDER POLICIES  
 AND SYSTEMS; FOR THE FUND'S 70TH ANNIVERSARY.

NAME OF RECIPIENT - AMERICAN BUSINESS IMMIGRATION COALITION  
 FOR THE FUND'S 70TH ANNIVERSARY; TO LEAD A NATIONWIDE COALITION IN  
 ADVANCING IMMIGRANTS' PATHWAYS TO CITIZENSHIP AND ECONOMIC OPPORTUNITY.

NAME OF RECIPIENT - ASIAN AMERICANS ADVANCING JUSTICE - ASIAN LAW CAUCUS  
 TO PROTECT VOTING RIGHTS OF ASIAN AMERICAN AND PACIFIC ISLANDERS AND TO  
 LEAD ELECTION RELATED LANGUAGE ACCESSIBILITY REFORMS; TO SUPPORT  
 IMPROVING LANGUAGE ACCESS IN ELECTIONS; FOR THE FUND'S 70TH  
 ANNIVERSARY; TO SUPPORT POLL MONITORING IN THE CENTRAL VALLEY AND IN  
 OTHER UNDER-MONITORED COUNTIES.

NAME OF RECIPIENT - CALIFORNIA BLACK POWER NETWORK  
 FOR THE FUND'S 70TH ANNIVERSARY; TO STRENGTHEN A STATEWIDE NETWORK OF  
 BLACK-LED AND BLACK-SERVING COMMUNITY BASED ORGANIZATIONS SEEKING TO  
 DISMANTLE SYSTEMIC AND ANTI-BLACK RACISM; FOR ASSISTANCE WITH DESIGN

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

AND ANALYSIS OF POLLING ON CALIFORNIA'S DEMOCRACY; TO STUDY THE EFFICACY OF THE NETWORK'S VOTER ENGAGEMENT PROGRAMS.

NAME OF RECIPIENT - CALIFORNIA COMMUNITY FOUNDATION

TO SUPPORT THE ORGANIZE UNITE REFORM LOS ANGELES PROJECT'S EFFORT TO CREATE AND ADVANCE A NEW VISION OF CITY GOVERNANCE; FOR MEMBERSHIP OF THE LA POSTSECONDARY EDUCATION FUNDERS COLLABORATIVE; FOR THE IMMIGRANTS ARE LOS ANGELES COALITION TO ADVANCE THE ECONOMIC MOBILITY OF LOCAL IMMIGRANT COMMUNITIES.

NAME OF RECIPIENT - CENTER FOR EMPOWERED POLITICS EDUCATION FUND

FOR THE OAKLAND RISING PROJECT, TO SUPPORT COMMUNITY ENGAGEMENT, LEADERSHIP DEVELOPMENT, AND ALLIANCE BUILDING IN OAKLAND AND ALAMEDA COUNTY; FOR THE BAY RISING PROJECT, TO SUPPORT POWER BUILDING, LEADERSHIP DEVELOPMENT, AND ADVANCING A SMALL-DONOR CAMPAIGN FINANCE SYSTEM IN THE BAY AREA; FOR BAY RISING FOR THE FUND'S 70TH ANNIVERSARY; FOR OAKLAND RISING FOR THE FUND'S 70TH ANNIVERSARY; FOR OAKLAND RISING'S 15TH ANNIVERSARY; FOR THE BAY RISING PROJECT TO DEVELOP LEADERSHIP AND A CO-GOVERNANCE MODEL IN THE BAY AREA; TO PROVIDE HIGH QUALITY AND INNOVATIVE LEADERSHIP PROGRAMS; FOR THE FUND'S 70TH ANNIVERSARY.

NAME OF RECIPIENT - COMMUNITY INITIATIVES

FOR MEMBERSHIP IN THE BLACK FUNDERS NETWORK OF THE BAY AREA AND TO SUPPORT ITS CORNERSTONE CAMPAIGN; FOR THE 15TH ANNIVERSARY CELEBRATION OF IMMIGRANTS RISING; FOR THE FUND'S 70TH ANNIVERSARY; TO INCREASE AWARENESS OF AND APPLICATIONS FOR IN-STATE TUITION AND FINANCIAL AID FOR UNDOCUMENTED CALIFORNIANS; FOR IMMIGRANTS RISING.



**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - HOPEWELL FUND

FOR THE ALL DUE RESPECT PROJECT, FOR A STUDY OF LABOR CONDITIONS OF  
COMMUNITY ORGANIZERS IN SOUTHERN CALIFORNIA AND RECOMMENDATIONS FOR A  
MORE SUSTAINABLE ECOSYSTEM; FOR THE ALL DUE RESPECT PROJECT TO STUDY  
STRATEGIES FOR IMPROVING WORKING CONDITIONS FOR ORGANIZERS.

NAME OF RECIPIENT - HORIZONS FOUNDATION

TO STRENGTHEN A CULTURE OF LGBT GIVING IN THE BAY AREA AND MAKE  
CAPACITY BUILDING RE-GRANTS TO FORMER FUND GRANTEEES; FOR A PLANNED  
GIVING INITIATIVE TO STRENGTHEN LGBT ORGANIZATIONS NATIONWIDE; TO  
INCREASE THE NUMBER OF INDIVIDUALS MAKING SMALL DOLLAR DONATIONS; FOR  
THE FUND'S 70TH ANNIVERSARY.

NAME OF RECIPIENT - INLAND CONGREGATIONS UNITED FOR CHANGE SPONSORING  
COMMITTEE

FOR THE INLAND COALITION FOR IMMIGRANT JUSTICE PROJECT, TO ADVOCATE FOR  
MORE HUMANE TREATMENT AND ECONOMIC OPPORTUNITIES FOR IMMIGRANTS IN THE  
INLAND EMPIRE; FOR INLAND COALITION FOR IMMIGRANT JUSTICE FOR THE  
FUND'S 70TH ANNIVERSARY; FOR THE INLAND COALITION FOR IMMIGRANT  
JUSTICE'S 15TH ANNIVERSARY GALA.

NAME OF RECIPIENT - MEXICAN AMERICAN LEGAL DEFENSE AND EDUCATIONAL FUND

TO DEFEND DACA AND ADVANCE VOTING RIGHTS; FOR FAMILIA TQLM FOR THE  
FUND'S 70TH ANNIVERSARY; FOR THE FUND'S 70TH ANNIVERSARY; IN HONOR OF  
THOMAS SAENZ; FOR THE FAMILIA TRANS QUEER LIBERATION MOVEMENT PROJECT  
TO SUPPORT ORGANIZING AND ADVOCACY ON BEHALF OF LGBTQ ASYLUM SEEKERS AT  
THE BORDER.

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - NATIONAL ASSOCIATION OF SYSTEM HEADS

TO IDENTIFY INSTITUTIONAL INNOVATIVE PRACTICES TO REMOVE COST AS A BARRIER TO HIGHER EDUCATION; TO EXPAND THE NUMBER OF AWARDS AVAILABLE FOR INSTITUTIONAL INNOVATIVE PRACTICES THAT REMOVE COST AS A BARRIER TO HIGHER EDUCATION ACROSS ALL OF CALIFORNIA'S HIGHER EDUCATION SYSTEMS.

NAME OF RECIPIENT - NATIONAL LGBTQ TASK FORCE

TO SUPPORT THE ORGANIZATION'S ANNUAL AWARD FOR OUTSTANDING LGBTQ LEADERSHIP ON BEHALF OF IMMIGRANT RIGHTS; TO MOVE SMALL DOLLAR DONORS INTO BECOMING MAJOR DONORS AND/OR MAKING PLANNED GIVING COMMITMENTS; FOR THE FUND'S 70TH ANNIVERSARY; FOR GENERAL SUPPORT.

NAME OF RECIPIENT - NEO PHILANTHROPY

FOR THE FOUR FREEDOMS FUND PROJECT, TO PROVIDE SUPPORT TO THE IMMIGRANT JUSTICE MOVEMENT, INCREASE CIVIC ENGAGEMENT, AND PROMOTE HUMANE BORDER POLICIES; FOR THE I-CENTER PROJECT TO LAUNCH AS A NETWORK COMMITTED TO TRANSFORMING CALIFORNIA THROUGH THE DEVELOPMENT OF GRASSROOTS COMMUNITY ORGANIZING POWER.

NAME OF RECIPIENT - POSITIVE COACHING ALLIANCE

TO SCALE OPERATIONS AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED IN UNDERSERVED COMMUNITIES; FOR THE FUND'S 70TH ANNIVERSARY; TO SCALE IMPACT AND EXPAND THE NUMBER OF COACHES AND YOUTH REACHED, AND ONE-TIME SUPPORT FOR THE ACCELERATION FUNDRAISING PLAN; FOR THE 2024 GAME CHANGERS AWARDS; FOR GENERAL SUPPORT.

NAME OF RECIPIENT - REGENTS OF THE UNIVERSITY OF CALIFORNIA, LOS ANGELES

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

FOR THE FUND'S 70TH ANNIVERSARY; FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY; FOR THE LATINO POLICY AND POLITICS INSTITUTE, FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT A PANEL AT THE HISPANICS IN PHILANTHROPY CONFERENCE; FOR THE LATINO POLICY & POLITICS INSTITUTE, TO SEEK STRATEGIES FOR INCREASING LATINO REPRESENTATION IN THE JUDICIARY; FOR THE LATINO POLICY AND POLITICS INSTITUTE, FOR THE FUND'S 70TH ANNIVERSARY; TO SUPPORT A PANEL AT THE HISPANICS IN PHILANTHROPY CONFERENCE.

NAME OF RECIPIENT - SILICON VALLEY COMMUNITY FOUNDATION

FOR THE CALIFORNIA BLACK FREEDOM FUND, TO SUPPORT RESEARCH ON VOTER ENGAGEMENT TOOLS AND PLATFORMS; FOR THE CALIFORNIA BLACK FREEDOM FUND, TO SUPPORT PILOTING THE USE OF NEW DIGITAL PLATFORMS FOR ORGANIZING AND VOTER ENGAGEMENT; FOR THE CALIFORNIA BLACK FREEDOM FUND, TO SUPPORT VOTER RESEARCH; TO SUPPORT VOTER'S CHOICE ACT RESEARCH AND VOTER ENGAGEMENT IN SAN MATEO COUNTY; FOR THE CALIFORNIA BLACK FREEDOM FUND, TO SUPPORT RESEARCH AND EDUCATION TO PROMOTE RACIAL DIVERSITY AND OPPORTUNITY.

NAME OF RECIPIENT - TIDES CENTER

FOR FLEXIBLE LEADERSHIP AWARDS TO HAAS, JR. FUND GRANTEES AND TO LAUNCH THE LEADERSTRUST AS INDEPENDENT ENTITY; FOR EMERGING PRACTITIONERS IN PHILANTHROPY MEMBERSHIP DUES; FOR THE FUND'S 70TH ANNIVERSARY; FOR GENERAL SUPPORT; FOR THE MOVE THE VALLEY PROJECT TO SUPPORT COALITION BUILDING; FOR THE MOVE THE VALLEY PROJECT TO SUPPORT THE TRANSITION OF THE ORGANIZATION TO NEW LEADERSHIP; FOR THE ORANGE COUNTY CIVIC ENGAGEMENT TABLE PROJECT, FOR VOTER ENGAGEMENT, LEADERSHIP DEVELOPMENT,

**Part XIV** Supplementary Information

## 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

AND POLICY ADVOCACY; FOR THE ADVANCE NATIVE POLITICAL LEADERSHIP EDUCATION FUND PROJECT TO INCREASE NATIVE LEADERSHIP REPRESENTATION IN CALIFORNIA; FOR THE FUND'S 70TH ANNIVERSARY, FOR OCCET; FOR THE ADVANCE NATIVE POLITICAL LEADERSHIP PROJECT TO LAUNCH ITS INITIAL CALIFORNIA COHORT OF THE NATIVE LEADERSHIP INSTITUTE.

NAME OF RECIPIENT - UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION TO TRANSFORM THE STUDENT POPULATION AND CREATE A MORE WELCOMING AND INCLUSIVE CAMPUS; FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT TO CONDUCT POLLING AND HOST EVENTS ON DEMOCRACY IN CALIFORNIA; TO MAINTAIN THE UNDOCUMENTED STUDENT PROGRAM'S WEBSITE AND MAKE STIPENDS TO DREAMERS TO SUPPORT THE PROGRAM'S DIGITAL COMMUNICATIONS; FOR THE CHANCELLOR'S OFFICE, FOR THE FUND'S 70TH ANNIVERSARY; TO DEEPEN STUDENT AND STAFF BELONGING AND BRIDGING PRACTICES AND TO SHARE LESSONS LEARNED WITH THE BROADER COMMUNITY; FOR THE NEW DEMOCRACY POLICY INITIATIVE AT THE GOLDMAN SCHOOL OF PUBLIC POLICY; FOR THE CALIFORNIA HIGHER EDUCATION BASIC NEEDS ALLIANCE; FOR THE UNDERGROUND SCHOLARS PROGRAM; FOR THE BASIC NEEDS SECURITY PROGRAM; FOR THE UNDOCUMENTED STUDENTS / DREAMERS PROGRAM.

NAME OF RECIPIENT - UNIVERSITY OF SOUTHERN CALIFORNIA FOR THE CENTER FOR INCLUSIVE DEMOCRACY PROJECT'S ELECTION RESEARCH; FOR THE CENTER FOR INCLUSIVE DEMOCRACY, FOR THE FUND'S 70TH ANNIVERSARY; FOR THE USC EQUITY RESEARCH INSTITUTE TO ADVANCE COLLABORATIVE DATA ANALYSIS, STORYTELLING, AND ADVOCACY FOCUSED ON CALIFORNIA'S BLACK IMMIGRANT COMMUNITIES; TO DEVELOP A STRATEGY AND PLAN FOR LIFTING MORE COMMUNITY LEADERS INTO DECISION-MAKING IN NONPROFIT BOARDS AND COMMISSIONS, ELECTED POSITIONS AND THE JUDICIARY; FOR THE CENTER ON

**Part XIV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

PHILANTHROPY & PUBLIC POLICY TO CONVENE AND SUPPORT THE CALIFORNIA EXECUTIVE ROUNDTABLE.

NAME OF RECIPIENT - YOLO COMMUNITY FOUNDATION

FOR THE LEADERSHIP ACADEMY TRAINING PROGRAM TO NURTURE AND CULTIVATE LEADERS IN CALIFORNIA WHO WILL STRENGTHEN THE PUBLIC'S FAITH AND TRUST IN GOVERNMENT; TO SUPPORT THE COMMUNITY IMPACT AWARDS; FOR THE YOLO COUNTY YOUTH EMPOWERMENT SUMMIT; FOR VOTER EDUCATION AND OUTREACH IN YOLO COUNTY.

**Part XIV** Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CALIFORNIA BLACK POWER NETWORK  
TO STRENGTHEN A STATEWIDE NETWORK OF BLACK-LED AND BLACK-SERVING  
COMMUNITY BASED ORGANIZATIONS SEEKING TO DISMANTLE SYSTEMIC AND  
ANTI-BLACK RACISM.

NAME OF RECIPIENT - CALIFORNIA COMPETES  
TO STRENGTHEN RESEARCH AND ADVOCACY EFFORTS ON POLICY ISSUES RELATED TO  
HIGHER EDUCATION AND WORKFORCE DEVELOPMENT IN CALIFORNIA.

NAME OF RECIPIENT - UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION  
FOR THE NEW DEMOCRACY POLICY INITIATIVE AT THE GOLDMAN SCHOOL OF PUBLIC  
POLICY; FOR THE INSTITUTE FOR GOVERNMENTAL STUDIES PROJECT TO CONDUCT  
POLLING AND HOST EVENTS ON DEMOCRACY IN CALIFORNIA; TO DEEPEN STUDENT  
AND STAFF BELONGING AND BRIDGING PRACTICES AND TO SHARE LESSONS LEARNED  
WITH THE BROADER COMMUNITY.

# Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

**2023**

Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name <b>EVELYN AND WALTER HAAS, JR. FUND</b>	Employer identification number <b>94-6068932</b>
---	---

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1 Total tax (see instructions) .....		<b>1</b>	<b>21,285.</b>
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	<b>2a</b>		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	<b>2b</b>		
c Credit for federal tax paid on fuels (see instructions) .....	<b>2c</b>		
d <b>Total.</b> Add lines 2a through 2c .....		<b>2d</b>	
3 Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....		<b>3</b>	<b>21,285.</b>
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....		<b>4</b>	<b>161,278.</b>
5 <b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....		<b>5</b>	<b>21,285.</b>

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

<b>6</b>	<input type="checkbox"/>	The corporation is using the adjusted seasonal installment method.
<b>7</b>	<input checked="" type="checkbox"/>	The corporation is using the annualized income installment method.
<b>8</b>	<input checked="" type="checkbox"/>	The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>					
		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th ( <b>Form 990-PF filers:</b> Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	<b>9</b>	<b>05/15/23</b>	<b>06/15/23</b>	<b>09/15/23</b>	<b>12/15/23</b>
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	<b>10</b>	<b>5,321.</b>	<b>5,322.</b>	<b>5,321.</b>	<b>5,321.</b>
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	<b>11</b>	<b>144,252.</b>			<b>45,000.</b>
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column .....	<b>12</b>		<b>138,931.</b>	<b>133,609.</b>	<b>128,288.</b>
13 Add lines 11 and 12 .....	<b>13</b>		<b>138,931.</b>	<b>133,609.</b>	<b>173,288.</b>
14 Add amounts on lines 16 and 17 of the preceding column .....	<b>14</b>				
15 Subtract line 14 from line 13. If zero or less, enter -0- .....	<b>15</b>	<b>144,252.</b>	<b>138,931.</b>	<b>133,609.</b>	<b>173,288.</b>
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....	<b>16</b>		<b>0.</b>	<b>0.</b>	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....	<b>17</b>				
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	<b>18</b>	<b>138,931.</b>	<b>133,609.</b>	<b>128,288.</b>	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions ..... <b>19</b>				
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2023 and before 7/1/2023 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2023 and before 10/1/2023 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2023 and before 1/1/2024 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2023 and before 4/1/2024 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2024 and before 7/1/2024 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2024 and before 10/1/2024 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2024 and before 1/1/2025 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2024 and before 3/16/2025 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 800-829-4933 to get interest rate information.



Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c, 3a-3c), calculations for percentages (4-6), and final tax calculations (7-19).

**Part II** <sup>\*\*</sup> Annualized Income Installment Method

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	259,565.	389,348.	778,696.	1,168,044.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22	23a	1,557,390.	1,557,392.	1,557,392.	1,557,388.
	b Extraordinary items (see instructions)	23b				
	c Add lines 23a and 23b	23c	1,557,390.	1,557,392.	1,557,392.	1,557,388.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24	21,648.	21,648.	21,648.	21,648.
25	Enter any alternative minimum tax (trusts only) for each payment period. See instructions	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27	21,648.	21,648.	21,648.	21,648.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29	21,648.	21,648.	21,648.	21,648.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31	5,412.	10,824.	16,236.	21,648.

**Part III** Required Installments

		1st installment	2nd installment	3rd installment	4th installment	
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	32	5,412.	10,824.	16,236.	21,648.
33	Add the amounts in all preceding columns of line 38. See instructions	33		5,321.	10,643.	15,964.
34	<b>Adjusted seasonal or annualized income installments.</b> Subtract line 33 from line 32. If zero or less, enter -0-	34	5,412.	5,503.	5,593.	5,684.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter	35	5,321.	5,322.	5,321.	5,321.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36				
37	Add lines 35 and 36	37	5,321.	5,322.	5,321.	5,321.
38	<b>Required installments.</b> Enter the <b>smaller</b> of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	5,321.	5,322.	5,321.	5,321.

**\*\* ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
STL FUND, A SERIES OF GLOBAL ENDOWMENT			PURCHASED	01/01/23	12/31/23
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	3,963.	0.	0.	0.	3,963.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
HJF INVESTMENTS HOLDINGS, LP			PURCHASED	01/01/23	12/31/23
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	0.	2,864,038.	0.	0.	-2,864,038.

CAPITAL GAINS DIVIDENDS FROM PART IV					0.
TOTAL TO FORM 990-PF, PART I, LINE 6A					-2,860,075.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT CASH	32,369.	32,369.	
TOTAL TO PART I, LINE 3	32,369.	32,369.	

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 3
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIPS	8,919,361.	0.	8,919,361.	8,766,047.	
TO PART I, LINE 4	8,919,361.	0.	8,919,361.	8,766,047.	

FORM 990-PF		OTHER INCOME		STATEMENT 4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
OTHER PASSTHROUGH INCOME (LOSSES)	4,153,313.	4,542,913.		
TOTAL TO FORM 990-PF, PART I, LINE 11	4,153,313.	4,542,913.		

FORM 990-PF		LEGAL FEES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	57,061.	0.		54,237.
TO FM 990-PF, PG 1, LN 16A	57,061.	0.		54,237.

FORM 990-PF		ACCOUNTING FEES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	113,940.	75,605.		38,335.
TO FORM 990-PF, PG 1, LN 16B	113,940.	75,605.		38,335.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING EXPENSES	204,745.	0.		240,170.
TO FORM 990-PF, PG 1, LN 16C	204,745.	0.		240,170.

FORM 990-PF	TAXES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	440,753.	0.		0.
STATE TAX	800.	0.		800.
UNRELATED BUSINESS INCOME TAX	406,953.	0.		0.
PROPERTY/SALES USE TAX	34.	0.		0.
FOREIGN TAX	0.	273,077.		0.
TO FORM 990-PF, PG 1, LN 18	848,540.	273,077.		800.

FORM 990-PF	OTHER EXPENSES			STATEMENT 9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PASSTHROUGH DEDUCTIONS	8,651,835.	11,254,584.		0.
OFFICE EXPENSES	37,196.	0.		41,712.
COMMUNICATIONS	158,364.	0.		158,364.
COMPUTER SERVICES	212,556.	0.		214,344.
RECRUITING	64,175.	0.		64,175.
INSURANCE	44,128.	0.		40,147.
BANK CUSTODIAL FEES	12,187.	0.		12,137.
BENEFITS ADMINISTRATION	23,630.	0.		17,628.
TO FORM 990-PF, PG 1, LN 23	9,204,071.	11,254,584.		548,507.

---



---

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
-------------	-------------------	--------------

---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MULTI-STRATEGY - HJF INVESTMENTS HOLDINGS LP	FMV	429,893,180.	429,893,180.
NET RECEIVABLE ON UNSETTLED INVESTMENTS TRANSACTIONS	FMV	18,800,000.	18,800,000.
MULTI-STRATEGY - LIQUID MARKETS FUND	FMV	7,665,749.	7,665,749.
SHORT-TERM LIQUIDITY FUND	FMV	1,327,746.	1,327,746.
TOTAL TO FORM 990-PF, PART II, LINE 13		457,686,675.	457,686,675.

---



---

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 11
-------------	--	--------------

---

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & EQUIPMENT	292,093.	83,824.	208,269.
COMPUTER EQUIPMENT	394,388.	280,667.	113,721.
LEASEHOLD IMPROVEMENTS	3,097,419.	612,154.	2,485,265.
TOTAL TO FM 990-PF, PART II, LN 14	3,783,900.	976,645.	2,807,255.

---



---

FORM 990-PF	OTHER ASSETS	STATEMENT 12
-------------	--------------	--------------

---

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED COMPENSATION PLANS OPERATING RIGHT-OF-USE LEASE ASSET	2,102,038.	2,412,703.	2,412,703.
LEASE INCENTIVE RECEIVABLE	5,233,043.	4,778,674.	4,778,674.
	746,691.	0.	0.
TO FORM 990-PF, PART II, LINE 15	8,081,772.	7,191,377.	7,191,377.

FORM 990-PF

OTHER LIABILITIES

STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DEFERRED COMPENSATION PLANS	2,102,038.	2,412,703.
DEFERRED FEDERAL EXCISE TAX	899,423.	1,336,000.
OPERATING LEASE LIABILITY	6,002,993.	5,713,373.
TOTAL TO FORM 990-PF, PART II, LINE 22	9,004,454.	9,462,076.

FORM 990-PF

TRANSFERS FROM CONTROLLED ENTITIES  
PART VI-A, LINE 11

STATEMENT 14

NAME OF CONTROLLED ENTITY	EMPLOYER ID NO
HJF INVESTMENTS HOLDINGS, LP	35-2543191
ADDRESS	
224 W TREMONT AVE CHARLOTTE, NC 28203	
DESCRIPTION OF TRANSFER	AMOUNT OF TRANSFER
CASH DISTRIBUTIONS	4,140,000.
TOTAL AMOUNT OF TRANSFERS FROM CONTROLLED ENTITIES	4,140,000.

FORM 990-PF SCHEDULE OF CONTROLLED ENTITIES STATEMENT 15  
PART VI-A, LINE 11

NAME OF CONTROLLED ENTITY EMPLOYER ID NO  
HJF INVESTMENTS HOLDINGS, LP 35-2543191  
ADDRESS EXCESS BUSINESS HOLDING [ ] YES [X] NO  
224 W TREMONT AVE  
CHARLOTTE, NC 28203

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 16  
QUALIFYING DISTRIBUTION STATEMENT

EXPLANATION

THE FUND HAS A MATCHING GIFT PROGRAM AND OTHER PROGRAMS TO RECOGNIZE STAFF AND DIRECTOR CONTRIBUTIONS. IN 2023, THE FUND MADE A TOTAL OF \$261,500 OF MATCHING AND OTHER GIFTS TO DONOR-ADVISED FUNDS. OUT OF THIS, \$260,000 WERE TO DONOR-ADVISED FUNDS OVER WHICH DISQUALIFIED PERSONS HAD ADVISORY PRIVILEGES. THE FUND TREATED THESE GIFTS AS QUALIFYING DISTRIBUTIONS.

FORM 990-PF EXPLANATION CONCERNING PART VI-A, LINE 12 STATEMENT 17  
SECTION 170(C)(2)(B) STATEMENT

EXPLANATION

ALL SUCH GIFTS WERE TO ORGANIZATIONS THAT HAVE BEEN RECOGNIZED BY THE IRS AS TAX-EXEMPT UNDER IRC CODE SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES, AND THEREFORE WILL BE USED TO ACCOMPLISH A PURPOSE DESCRIBED IN IRC SECTION 170(C)(2)(B).



FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 18

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CATHY CHA 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	PRESIDENT AND 40.00	CEO 440,373.	131,208.	0.
MARCOS OROZCO III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	SECRETARY AND 40.00	TREASURER 251,122.	70,530.	0.
WALTER J. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	CHAIR 8.00		0.	0.
ELIZABETH H. EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
ROBERT D. HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
JESSE EISENHARDT 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
ELISE HAAS 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
WALTER A. HAAS III 450 SANSOME STREET, 16TH FLOOR SAN FRANCISCO, CA 94111-3324	DIRECTOR 2.00		0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		691,495.	201,738.	0.

GRANTEE'S NAME

SENIOR CLASS PROJECT, LLC

GRANTEE'S ADDRESS

2303 ARIZONA AVENUE  
SANTA MONICA, CA 90404

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
50,000.	11/13/23	0.	01/31/24

PURPOSE OF GRANT

TO SUPPORT THE PRODUCTION OF THE DOCUMENTARY "THE CLASS".

DATES OF REPORTS BY GRANTEE

1/31/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

GOODWIN SIMON STRATEGIC RESEARCH, INC.

GRANTEE'S ADDRESS

4096 PIEDMONT AVENUE #232  
OAKLAND, CA 94611

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
171,350.	10/30/23	171,350.	07/19/24

PURPOSE OF GRANT

TO DEVELOP AND TEST EVIDENCE-BASED MESSAGING INTERVENTIONS TO HELP THE CALIFORNIA STUDENT AID COMMISSION (CSAC) INCREASE APPLICATION RATES FOR CADAA AND FAFSA.

DATES OF REPORTS BY GRANTEE

2/2/2024, 7/19/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

WONDER: STRATEGIES FOR GOOD LLC

GRANTEE'S ADDRESS

101 DOWNEY STREET  
SAN FRANCISCO, CA 94117

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
79,500.	09/14/23	79,500.	06/10/24

PURPOSE OF GRANT

TO DEVELOP AND TEST EVIDENCE-BASED MESSAGING INTERVENTIONS TO HELP CALIFORNIA STUDENT AID COMMISSION (CSAC) INCREASE APPLICATION RATES FOR CADAA AND FAFSA.

DATES OF REPORTS BY GRANTEE

2/1/2024, 6/10/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

GLEN PRICE GROUP, INC.

GRANTEE'S ADDRESS

719 EL CERRITO PLAZA  
EL CERRITO, CA 94530

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
17,500.	07/24/23	17,500.	12/13/23

PURPOSE OF GRANT

TO DESIGN, FACILITATE, AND DOCUMENT A CONVENING ON FINANCIAL AID REFORM IN CA WITH GRANTEES.

DATES OF REPORTS BY GRANTEE

12/13/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

ASA RESEARCH, LLC

GRANTEE'S ADDRESS

4800 HAMPDEN LANE, SUITE 200  
BETHESDA, MD 20814

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
28,000.	07/18/23	28,000.	12/11/23

PURPOSE OF GRANT

TO REPORT ON EQUITY GAPS, THE VALUE OF POSTSECONDARY EDUCATION, AND RETURN ON INVESTMENT AT CALIFORNIA'S COLLEGES AND UNIVERSITIES SYSTEMS.

DATES OF REPORTS BY GRANTEE

12/11/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

JUSTICE COLLECTIVE, LLC

GRANTEE'S ADDRESS

1423 BROADWAY #1146  
OAKLAND, CA 94612

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
7,000.	07/03/23	7,000.	12/04/23

PURPOSE OF GRANT

FOR THE HAAS, JR. FUND'S 70TH ANNIVERSARY, IN SUPPORT OF JUSTICE COLLECTIVE'S CHARITABLE GIVING PROGRAM.

DATES OF REPORTS BY GRANTEE

12/4/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871  
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
11,000.	11/21/22	11,000.	01/08/24

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.

DATES OF REPORTS BY GRANTEE

04/13/2023, 1/8/2024

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.



GRANTEE'S NAME

JUSTICE COLLECTIVE, LLC

GRANTEE'S ADDRESS

1423 BROADWAY #1146  
OAKLAND, CA 94612

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
55,000.	08/09/22	31,842.	12/04/23

PURPOSE OF GRANT

TO SUPPORT BLACK-LED ORGANIZATIONS ACROSS CALIFORNIA TO DEVELOP A COORDINATED ACTION PLAN FOR IMPROVING COLLEGE AFFORDABILITY.

DATES OF REPORTS BY GRANTEE

04/11/2023, 12/4/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

WONDER: STRATEGIES FOR GOOD LLC

GRANTEE'S ADDRESS

101 DOWNEY STREET  
SAN FRANCISCO, CA 94117

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
150,000.	06/28/22	150,000.	11/15/23

PURPOSE OF GRANT

TO HELP ADVOCATES DEVELOP NARRATIVE CHANGE STRATEGIES TO MAKE COLLEGE MORE AFFORDABLE IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

04/07/2023, 11/15/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

GOODWIN SIMON STRATEGIC RESEARCH, INC.

GRANTEE'S ADDRESS

4096 PIEDMONT AVENUE #232  
OAKLAND, CA 94611

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
100,000.	06/24/22	100,000.	11/15/23

PURPOSE OF GRANT

TO CONDUCT PUBLIC OPINION RESEARCH TO STRENGTHEN COLLEGE AFFORDABILITY  
ADVOCACY IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

4/10/2023, 11/15/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

SHELLENBERGER CONSULTING, LLC

GRANTEE'S ADDRESS

930 B AVENUE  
CORONADO, CA 92118

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
60,000.	06/23/22	60,000.	02/14/23

PURPOSE OF GRANT

TO MANAGE A STUDY OF THE CALIFORNIA CITIZENS REDISTRICTING COMMISSION.

DATES OF REPORTS BY GRANTEE

8/25/2022, 2/14/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

GRANTEE'S NAME

EDUCATION FIRST CONSULTING, LLC

GRANTEE'S ADDRESS

PO BOX 22871  
SEATTLE, WA 98122

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
11,000.	12/06/21	11,000.	02/13/24

PURPOSE OF GRANT

FOR THE CALIFORNIA POSTSECONDARY FUNDER COLLABORATIVE PROJECT.

DATES OF REPORTS BY GRANTEE

6/8/2022, 2/13/2023

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

FUNDS WERE USED FOR THE INTENDED PURPOSE AND WERE NOT DIVERTED.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 20

## ACTIVITY ONE

CONSULTATION TO LOCAL AND NATIONAL NONPROFIT LEADERS ON MAJOR INITIATIVES, MEETING AND ADVISING HIGH NET WORTH INDIVIDUALS TO ENCOURAGE AND EXPAND THEIR PHILANTHROPY, SERVICE OF FOUNDATION STAFF ON NONPROFIT BOARDS AND ADVISORY COUNCILS, TECHNICAL ASSISTANCE TO NONPROFIT ORGANIZATIONS ON A VARIETY OF ISSUES AND CONVENING MEETINGS OF NONPROFIT LEADERS AND GRANT MAKERS.

## EXPENSES

TO FORM 990-PF, PART VIII-A, LINE 1

681,411.

## GENERAL EXPLANATION

STATEMENT 21

## FORM/LINE IDENTIFIER

TANGIBLE PROPERTY REGULATION ELECTIONS:

EXPLANATION:

SECTION 1.263(A)-1(F) DE MINIMIS SAFE HARBOR ELECTION

TAXPAYER IS MAKING THE DE MINIMIS SAFE HARBOR ELECTION UNDER TREAS. REG. 1.263(A)-1(F) FOR ALL ELIGIBLE AMOUNTS PAID OR INCURRED DURING THE TAXABLE YEAR.

SECTION 1.263(A)-3(N) CAPITALIZATION ELECTION

TAXPAYER HEREBY ELECTS TO CAPITALIZE REPAIR AND MAINTENANCE COSTS UNDER TREAS. REG. 1.263(A)-3(N). THE COSTS WERE INCURRED DURING THE TAXABLE YEAR IN THE ELECTING TAXPAYER'S TRADE OR BUSINESS AND THE ELECTING TAXPAYER TREATS SUCH COSTS AS CAPITAL EXPENDITURES ON ITS BOOKS AND RECORDS.